



Republic of Uganda

NAMAYINGO DISTRICT LOCAL GOVERNMENT

Bidding Document

For the

Procurement of Works

UNDER RESTRICTED DOMESTIC BIDDING

Subject of Procurement: CONSTRUCTION OF 4 IN NO 5(FIVE)
STANCE VIP LATRINES FOR BOYS AND
GIRLS AT MARUBA AND LUFUDU
PRIMARY SCHOOLS LOT 1

Procurement Reference Number: Nama 594/wrks/2021-2022/00048

Date of Issue: MAY 2022

PREFACE

This Bidding Document for the Procurement of Works has been prepared by Namayingo district Local Government and is based on the Standard Bidding Document for the Procurement of Works under Open Bidding issued by the Public Procurement and Disposal of Public Assets Authority dated

LIST OF ACRONYMS

BDS	Bid Data Sheet
BEB	Best Evaluated Bidder
BS	Bid Security
BSD	Bid Securing Declaration
ESHS	Environmental, Social, Health and Safety
GCC	General Conditions of the Contract
ITB	Instructions to Bidders.
JV	Joint Venture
NOBEB	Notice of Best Evaluated Bidder
PDE	Procuring and Disposing Entity
PPDA	Public Procurement and Disposal of Public Assets
SBD	Standard Bidding Document
SCC	Special Conditions of the Contract
SOR	Statement of Requirements.
TCS	Technical Compliance Selection

Standard Bidding Document

Table of Contents

PART 1: BIDDING PROCEDURES	9
Section 1: Instructions to Bidders	11
Section 2: Bid Data Sheet	31
Section 3: Evaluation Methodology and Criteria.....	35
Section 4: Bidding Forms	42
Section 5: Eligible Countries	79
PART 2: STATEMENT OF REQUIREMENTS	80
Section 6: Statement of Requirements.....	80
PART 3: CONTRACT	88
Section 7: General Conditions of Contract for the Procurement of Works	90
Section 8: Special Conditions of Contract.....	110
Section 9: Contract Forms.....	115



NAMAYINGO DISTRICT LOCAL GOVERNMENT
OFFICE OF THE CHIEF ADMINISTRATIVE OFFICER
P. O. BOX 64 BUGIRI

BID NOTICE RESTRICTED DOMESTIC BIDDING
BID NOTICE

19th May 2022

**INVITATION TO BID FOR THE CONSTRUCTION OF 4 IN NO 5 (FIVE)
STANCE VIP LATRINES FOR BOYS AND GIRLS AT MARUBA AND
LUFUDU PRIMARY SCHOOLS LOT 1**

1. Namayingo District Local Government, through the Ministry of Local Government, (Uganda), has received funds from the Government of Iceland, through the Iceland Embassy Kampala, to support the wash programme under (NDDP-FC)
2. The Namayingo District Local Government invites sealed bids from competent and reputable individuals/companies for the provision of works mentioned below

Restricted domestic bidding

No	Subject of procurement	Procurement Ref No	Bid security (Bank guarantee)
1	Construction of 4 in No 5(five) stance VIP latrines for boys and girls at Maruba and Lufudu primary schools LOT 1	Nama 594/wrks/2021-2022/00048	2000,000/=
2	Construction of 4 in No 5(five) stance VIP latrines for boys and girls at Siabona and Busiula primary schools LOT 2	Nama 594/wrks/2021-2022/00049	2000,000/=
3	Construction of 3 water bone toilets with water supply facilities at Tanganyika, Farm T/C and Mulombi B rural growth centre LOT 3	Nama 594/wrks/2021-2022/00050	3000,000/=
4	Construction of 3 water bone toilets with water supply facilities at Lutolo, Mutumba and Bujwanga B rural growth centre LOT 4	Nama 594/wrks/2021-2022/00051	3000,000/=

3. A complete set of bidding documents in English may be purchased from the procurement and disposal unit upon payment of a non refundable fee of UGX **102,500** payable to **Namayingo District General fund A/C NO 3100029514 CENTENARY BANK BUGIRI BRANCH** and the general receipt for

payment be obtained from the District cashier's office and be presented to procurement and disposal unit for issuance of the bidding document

4. Properly filled documents , clearly marked with the subject of procurement applied for, addressed to the head procurement and disposal unit P.O. BOX 64 Bugiri Namayingo, should be hand delivered to Procurement and Disposal Unit Namayingo district Local Government ,(water block) not later than , **1st/ June/ 2022 at 10: 00Am** (local time) and thereafter bids shall be opened at **10: 15 Am** on the same date in the presence of bidders who may wish to attend
5. The procurement process will be conducted in accordance with the restricted procurement method contained in the Public Procurement and Disposal of Public Assets Act No.1 of 2003 and Regulations, 2014, the bidding procedures described in Part 1 and the Local Governments (Public Procurement and Disposal of Public Assets) Regulations, (2006) and is Restricted to only shortlisted bidders

The Request is addressed to the following shortlisted bidders

No.	Name of provider	Postal address
1.	Namukati gen. merchandise	P.O Box 65 Busia
2.	Abayaku gen. services ltd	P.O. Box 352, Busia
3.	Kyobanaky general enterprises ltd	P.O Box 305 Bugiri
4.	Jopal Investments and logistics limited	P.o. Box 2088, Mbale
	Sonsole General Enterprises limited	P.o. Box 537, Iganga
	Balweta General services (u) ltd	P.o Box 204, Namayingo
	Texa solutions limited	P.o. Box 64, Bugiri
	nitus solutions (u) limited	P.o. Box 256, Iganga
	One star Engineering srvc ltd	One Star Engineering srvc ltd
	Nkabi Investment ltd	P.o Box 70, Iganga
	Asa Contractors Services	P.o. Box 243, Bugiri
	Tebex Superior Services	P.o Box 64 Bugiri (u)
	Dropline (U) limited	P.o Box 7527, Kampala
	Rivaflo Investment ltd	P.o Box, 175 Bugiri
	Hoyo Twins limited	P.o Box 37, Bugiri
	Yoki Gen Enterprises	P.o Box 64 Namayingo

	Muzela General Enterprises limited	P.o. Box 64, Namayingo
	M & N Dealers in Auto spare parts	P.o Box 144, Bugiri
	Ozo General Investments ltd	P.o. Box 64, Bugiri
	Mom General Construction ltd	P.o Box 31744, Kampala
	Naboro Ventures Limited	C/o P.o Box 64 Bugiri
	Render Construction & Design SMC limited	P.o. Box 1504, Kampala
	W and R Construction and painting company limited	P.o. Box 7351, Kampala
	Palcom construction company limited	P.o Box 840, Kampala
	Jerwerwe Construction Suppliers limited	P.o Box 15040,Kampala
	Musaha General Enterprises limited	P.o Box 37, Bugiri
	Yofisa Investments ltd	P.o Box 365 Bugiri,
	Nabahera Enterprises limited	P.o. Box 319, Tororo

6. **Note** that the pre-bid site meetings in the instructions to Bidders shall be on 25th May 2022 for **LOT 1** and **LOT 2** and 26th May 2022 for **LOT 3** and **LOT 4** at the sites and certificates shall be issued accordingly
7. Interested eligible bidders may obtain further information from procurement and disposal unit from 9:00am-4:pm during the working days
8. The works are described in details in Part 2: Statement of Requirement. Any resulting contract shall be subject to the terms and conditions detailed in Part 3: Contract.
9. The planned procurement schedule for this procurement (subject to change) is as follows:

No	Activity /Description	Date
1.	Date of publication	19 th /05/ 2022
2.	Pre-bid Meeting	25 th & 26 th May 2022 at 10.00AM,
3.	Date of closing and opening	1 st / 06/ 2022
4.	Evaluation process	Within 1 day after bid opening
5.	Display and communication of the best evaluated bidder notice	Within 2 working days
6.	Contracts Award and Signing	After the Display period of five working days

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10. Any queries should be addressed to the chief administrative officer at the address given above.
 11. Please prepare and submit your quotation in accordance with the Instruction to Bidders in Part 1 or inform the undersigned if you will not be submitting a quotation

NAMAYEGA EDITH
CHIEF ADMINISTRATIVE OFFICER

Part 1: Section 1 Instructions to Bidders

PART 1: BIDDING PROCEDURES

Table of Contents

A. GENERAL	11
Scope of Bid.....	10
Source of Funds	11
Corrupt Practices	11
Eligible Bidders	12
Qualification of the Bidder	14
Joint Ventures, Consortia and Associations	14
One Bid per Bidder	14
Cost of Bidding.....	15
Site Visit and Pre-Bid Meeting	15
Reservation/Preference Schemes.....	15
B. BIDDING DOCUMENT	16
Content of Bidding Document	16
Clarification of Bidding Document	16
Amendment of Bidding Document.....	17
C. PREPARATION OF BIDS	17
Language and Form of Bid.....	17
Documents Comprising the Bid	17
Technical Documentation	18
Bid Prices and Discounts	18
Currencies of Bid and Payment.....	18
Bid Validity	19
Bid Security	19
Alternative Bids.....	20
Format and Signing of Bid	21
D. SUBMISSION AND OPENING OF BIDS	21
Sealing and Marking of Bids.....	21
Deadline for Submission of Bids.....	22
Late Bids	22
Withdrawal and Replacement of Bids	22
Bid Opening.....	23
E. EVALUATION OF BIDS	23
Confidentiality	23
Evaluation of Bids	24
Clarification and changes to Bids.....	24
Compliance and Responsiveness of Bids	24
Nonconformities, Errors, and Omissions.....	25
Stages of Evaluation: Using the Technical Compliance Selection Evaluation Method	26
Preliminary Examination of Bids – Eligibility and Administrative Compliance	26

Part 1: Section 1 Instructions to Bidders

Detailed Evaluation of Bids	26
Currency for Bid Evaluation	27
Financial Comparison of Bids	27
Margin of Preference	27
Post-qualification	28
Determination of Best Evaluated Bid(s)	28
F. AWARD OF CONTRACT	28
Award Procedure and Notice of Best Evaluated Bidder	28
PDE's Right to Accept any Bid and to Reject any or all Bids	29
Confirmation of Award	29
Signing and Effectiveness of Contract	29
Debriefing of Bidders	29
Performance Security and ES Performance Security	29
Advance Payment and Security	30
Administrative Review	30

Part 1: Section 1 Instructions to Bidders

Section 1: Instructions to Bidders

A. GENERAL

1. Scope of Bid

- 1.1 The Procuring and Disposing Entity (PDE), as defined in the Bid Data Sheet (BDS), invites bids for the construction of Works, as described in the BDS. The name and procurement reference number of the Contract in this Bidding Document are provided in the BDS. The Instructions to Bidders (ITB) should be read in conjunction with the BDS.
- 1.2 The successful Bidder will be expected to complete the Works by the Intended Completion Date specified in the Special Conditions of Contract (SCC).
- 1.3 Throughout this Bidding Document:
 - (a) “contractor” means the provider.
 - (b) “day” means working day unless otherwise expressly stated herein and excludes the Government of Uganda public holidays and weekends.
 - (c) “day works” means varied work inputs subject to payment on a time basis for the Contractor’s employees and equipment, in addition to payments for associated materials and plant.
 - (d) “employer” means the Procuring and Disposing Entity.
 - (e) “ESHS” means Environmental, Social (including Sexual Exploitation and Abuse (SEA) and Gender-Based Violence (GBV)), Health and Safety.
 - (f) “in writing” means hand-written, type-written, printed or electronically made, and resulting in a permanent record.

2. Source of Funds

- 2.1 The PDE has an approved budget towards the cost of the procurement named in the BDS. The Employer intends to use these funds to place a contract for which this Bidding Document is issued.
- 2.2 Payments will be made directly by the PDE and will be subject in all respects to the terms and conditions of the resulting contract placed by the PDE.

3. Corrupt Practices

- 3.1 It is the Government of Uganda’s policy to require that PDEs, as well as Bidders and Contractors, observe the highest standards of ethics during the procurement and the execution of contracts. In pursuit of this policy:
 - (a) The PPDA Authority defines, for this provision, the terms set forth below as follows:
 - (i) “corrupt practice” includes the offering, giving, receiving, or soliciting of anything of value to influence the action of a public official in the procurement process or contract execution; and

Part 1: Section 1 Instructions to Bidders

(ii) “fraudulent practice” means as any such practices under the code of ethics of the providers and not limited to misrepresentation of facts to influence a procurement or disposal process or the execution of a contract to the detriment of the procuring or disposing entity, and includes collusive practices among bidders prior to or after bid submission designed to establish bid prices at artificial non-competitive levels and to deprive the PDE of the benefits of free and open competition;

(b) The PDE will reject a recommendation for an award if it determines that the Bidder recommended for award has engaged in corrupt or fraudulent practices; and

(c) The PPDA Authority shall suspend a provider from engaging in any public procurement proceedings for a stated period in accordance with the PPDA Act 2003 and the Regulations made under the Act if the provider has engaged in corrupt or fraudulent practices.

3.2 In pursuit of the policy defined in ITB 3.1, the PDE may terminate a contract for works, or be ordered by the PPDA Appeals Tribunal to cancel a contract, if it at any time determines that corrupt or fraudulent practices were engaged in by representatives of the PDE or of a Bidder or Contractor during the procurement or the execution of a contract.

3.3 In further pursuit of the policy defined in ITB 3.1, the PPDA Authority requires representatives of both the PDE and of Bidders and Contractors to adhere to the relevant codes of ethical conduct including the ESHS code of conduct. The Code of Ethical Conduct for Bidders and Providers as provided in the bidding forms shall be signed by the bidder and submitted together with the other bidding forms.

3.4 Any communications between a bidder and the PDE related to matters of alleged fraud or corruption must be made in writing and addressed to the Accounting Officer of the PDE and copied to the PPDA Authority.

4. Eligible Bidders

4.1 A Bidder, and all parties constituting the Bidder, shall meet the following criteria to be eligible to participate in public procurement:

(a) The bidder has the legal capacity to enter into a contract with the PDE;

(b) The bidder is not:

(i) Insolvent;

(ii) In receivership;

(iii) Bankrupt; or

(iv) Being wound up

(c) The bidder’s business activities have not been suspended;

(d) The bidder is not the subject of legal proceedings for any of the circumstances in (b);

(e) The bidder has fulfilled his or her obligations to pay taxes and social security contributions; and

(f) The bidder is not a member of the Contracts Committee or an employee of the PDE.

Part 1: Section 1 Instructions to Bidders

- 4.2 A bidder may be a physical person or an artificial person, such as an entity. A combination of persons can bid if they have an agreement to form a Joint Venture (JV), Consortium or Association. Such a bid shall include a Power of Attorney from each party authorizing a representative to conduct all business for and on behalf of the party during the bidding process, contract signature and contract execution. Each party to the JV, Consortium or Association shall be a signatory to the contract with the PDE and shall be jointly and severally liable.
- 4.3 A bidder, and all parties constituting the bidder including sub-contractors, shall have the nationality of an eligible country, in accordance with Section 5, Eligible Countries. A bidder shall be deemed to have the nationality of a country if the bidder is a citizen or is constituted, incorporated, or registered and operates in conformity with the provisions of the laws of that country. This criterion shall also apply to the determination of the nationality of proposed subcontractors for any part of the Contract.
- 4.4 A bidder, and all parties constituting the bidder including sub-contractors, shall not have a conflict of interest. Any bidder found to have a conflict of interest shall be disqualified. A bidder may be considered to have a conflict of interest with one or more parties in this bidding process if the bidder:
- (a) Has controlling shareholding with another bidder; or
 - (b) Receives or has received any direct or indirect subsidy from another bidder; or
 - (c) Has the same authorized representative for purposes of this bidding process as another bidder; or
 - (d) Has a relationship with another bidder, directly or through common third parties, that puts the bidder in a position to have access to information about or influence the bid of another bidder, or influence the decisions of the PDE regarding this bidding process; or
 - (e) Submits more than one bid in this bidding process, except for alternative bids permitted under ITB 21. However, this does not limit the participation of subcontractors in more than one bid, or as Bidders and subcontractors simultaneously; or
 - (f) Is associated, or has been associated in the past, directly or indirectly, with the consultant or any other entity that has prepared the design, specifications, and other documents for the Project or is being proposed as Project Manager for the Contract. A bidder that has been engaged by the PDE to provide consulting services for the preparation or supervision of the works, and any of its affiliates, shall not be eligible to bid.
- 4.5 A bidder that is suspended by the PPDA Authority shall not be eligible to participate in the bidding process.
- 4.6 Government-owned enterprises shall be eligible only if they can establish that they are legally and financially autonomous and operate under commercial law.
- 4.7 Bidders shall provide such evidence of their continued eligibility satisfactory to the PDE, as the PDE shall reasonably request.
- 4.8 To establish their eligibility in accordance with ITB 4, Bidders shall complete the

Part 1: Section 1 Instructions to Bidders

eligibility declarations in the Bid Submission Sheet, included in Section 4, Bidding Forms and submit the documents required in Section 3, Evaluation Methodology and Criteria.

4.9 A Bidder whose circumstances concerning eligibility change during a procurement process or the execution of a contract shall immediately inform the PDE.

4.10 All materials, equipment and services to be used in the performance of the contract shall have as their country of origin an eligible country in accordance with Section 5, Eligible Countries.

5. Qualification of the Bidder

5.1 To establish its qualifications to perform the Contract, the Bidder shall complete and submit:

- (a) the Qualification Form provided in Section 4, Bidding Forms; and
- (b) the information and documents stated in Section 3, Evaluation Methodology and Criteria.

5.2 The qualifications of the best-evaluated Bidder will be assessed as part of a post-qualification in accordance with ITB Clause 39.

5.3 If pre-qualification of potential Bidders has been undertaken, only bids from pre-qualified Bidders will be considered for award of Contract. These qualified Bidders should submit with their bids any information updating their original pre-qualification applications or confirm in their bids that the originally-submitted pre-qualification information remains essentially correct as of the date of bid submission. The update or confirmation should be provided in the Qualification Form.

6. Joint Ventures, Consortia and Associations

6.1 Bids submitted by a JV, Consortium or Association shall include a copy of the Joint Venture, Consortium or Association Agreement signed by all parties to the Joint Venture, Consortium or Association Agreement.

6.2 In addition to the requirements under ITB 15.1, bids submitted by a joint venture, consortium or association of two or more firms as partners shall comply with the following requirements, unless otherwise stated in the BDS:

- (a) The bid shall include all the information listed in Section 3, Evaluation Methodology and Criteria for each partner;
- (b) The bid shall be signed to be legally binding on all partners;
- (c) All partners shall be jointly and severally liable for the execution of the Contract in accordance with the Contract terms;
- (d) One of the partners will be nominated as being in charge and receive instructions for and on behalf of any and all partners; and
- (e) The implementation of the entire Contract shall be by the Joint Venture, consortium or association.

7. One Bid per Bidder

Part 1: Section 1 Instructions to Bidders

- 7.1 Each bidder shall submit only one bid, either individually or as a partner in a joint venture, consortium or association. A bidder who submits or participates in more than one bid (other than as a subcontractor or in cases of alternatives that have been permitted or requested) shall cause all the bids with the Bidder's participation to be rejected.

8. Cost of Bidding

The bidder shall bear all costs associated with the preparation and submission of his bid, and the PDE shall not be responsible or liable for those costs, regardless of the conduct or outcome of the bidding process.

9. Site Visit and Pre-Bid Meeting

- 9.1 The bidder, at the bidder's own responsibility and risk, is encouraged to visit and examine the site of works and its surroundings and obtain all information that may be necessary for preparing the bid and entering into a contract for construction of the works. The costs of visiting the site shall be at the bidder's own expense.

- 9.2 The bidder and any of its authorized personnel or agents shall be granted permission by the PDE to enter upon its premises and lands for such visit, but only upon the express condition that the bidder, its personnel, and agents will release and indemnify the PDE and its personnel and agents from and against all liability in respect thereof, and will be responsible for death or personal injury, loss of or damage to property, and any other loss, damage, costs, and expenses incurred as a result of the inspection. A bidder's Environmental/Social specialists' may attend a site visit where necessary.

- 9.3 If so indicated in the BDS, a PDE will hold a pre-bid meeting or site visit at the time, date and location specified in the BDS to clarify issues and to answer questions on any matter that may be raised at that stage including any ESHS framework matters. The PDE's Environmental/Social specialists should be present at pre-bid meetings/site visits.

- 9.4 Bidders may submit any questions in writing to the Entity before the date of the meeting and may also orally raise questions at the meeting.

- 9.5 Minutes of the pre-bid meeting, if any was held, including the text of the questions asked by bidders, without identifying the source, and the responses given, together with any responses prepared after the meeting, will be transmitted promptly to all bidders who have acquired the Bidding Documents. Any modification to the Bidding Documents that may become necessary as a result of the pre-bid meeting shall be made by the PDE exclusively through the issue of an Addendum pursuant to ITB 13 and not through the minutes of the pre-bid meeting. Unless otherwise indicated in the BDS, non-attendance at the site visit shall cause disqualification of a Bidder.

10. Reservation/Preference Schemes

- 10.1 Unless otherwise specified in the BDS, reservation and/or preference schemes shall apply. Where the reservation and /or preference schemes apply, its application and detail shall be specified in Section 3, Evaluation Methodology and Criteria.

Part 1: Section 1 Instructions to Bidders

- 10.2 To use the reservation schemes, bids will be classified in one of the categories specified under the Guideline on Reservation Schemes to promote Local Content and for preference schemes the PPDA Act, 2003 shall be applied.

B. BIDDING DOCUMENT

11. Content of Bidding Document

- 11.1 The Bidding Document consists of Parts 1, 2, and 3, which includes all the Sections indicated below, and should be read in conjunction with any addenda issued in accordance with ITB 13.

PART 1 Bidding Procedures

- Section 1. Instructions to Bidders (ITB)
- Section 2. Bid Data Sheet (BDS)
- Section 3. Evaluation Methodology and Criteria
- Section 4. Bidding Forms
- Section 5. Eligible Countries

PART 2 Statement of Requirements

- Section 6. Statement of Requirements

PART 3 Contract

- Section 7. General Conditions of Contract (GCC)
- Section 8. Special Conditions of Contract (SCC)
- Section 9. Contract Forms

- 11.2 Bidders who did not obtain the Bidding Document directly from the Employer will be rejected during evaluation. Where a Bidding Document is obtained from the Employer on a Bidder's behalf, the Bidder's name must be registered with the Employer at the time of sale and issue.
- 11.2 Unless obtained directly from the Employer, the Employer is not responsible for the completeness of the Bidding Documents, responses to requests for clarification, the minutes of the pre-bid meeting (if any), or Addenda to the Bidding Documents.
- 11.3 The bidder is expected to examine all instructions, forms, terms, and specifications in the Bidding Document and to furnish with its bid all information and documentation required by the Bidding Documents.

12. Clarification of Bidding Document

A bidder requiring any clarification of the Bidding Document shall contact the PDE in writing at the PDE's address indicated in the BDS. The PDE will respond in writing to any request for clarification, provided that such request is received no later than the date indicated in the BDS. The PDE shall forward copies of its response to all bidders who have acquired the Bidding Document directly from it, including a description of the inquiry but without identifying its source. Should the PDE deem it necessary to amend

Part 1: Section 1 Instructions to Bidders

the Bidding Document as a result of a clarification, it shall do so following the procedure under ITB 13 and ITB 24.2.

13. Amendment of Bidding Document

- 13.1 At any time before the deadline for submission of bids, the PDE may amend the Bidding Document by issuing an addendum.
- 13.2 Any addendum issued shall be part of the Bidding Document and shall be communicated in writing to all who have obtained the Bidding Document directly from the Employer.
- 13.3 To give bidders reasonable time in which to take an addendum into account in preparing their bids, the PDE shall extend the deadline for submission of bids by a reasonable period if less than one-third of the bidding period remains after the issue date of the addendum. The PDE may, at its discretion, extend the deadline for the submission of bids, where more than one-third of the bidding period remains after the date of issue of the addendum.

C. PREPARATION OF BIDS

14. Language and Form of Bid

- 14.1 The bid shall be in writing.
- 14.2 The bid, as well as all correspondence and documents relating to the bid exchanged by the Bidder and the PDE, shall be written in English.
- 14.3 Supporting documents and printed literature that are part of the bid may be in another language provided they are accompanied by an accurate translation of the relevant passages in English, in which case, for purposes of interpretation of the Bid, such translation shall govern.

15. Documents Comprising the Bid

- 15.1 The bid submitted by the Bidder shall comprise the following:
 - (a) The Bid Submission Sheet, in accordance with ITB 15.2;
 - (b) A Bid Security in accordance with ITB 20;
 - (c) Written confirmation authorizing the signatory of the bid to commit the bidder, in accordance with ITB 22;
 - (d) Documentary evidence in accordance with ITB 4.8 establishing the Bidder's eligibility to bid;
 - (e) A priced Activity Schedule in accordance with ITB 17 and 18;
 - (f) The Qualification Form and Documents in accordance with ITB 5;
 - (g) Technical documentation including aspects of ESHS (description of the proposed work method and schedule, including drawings and charts, as necessary) in accordance with ITB 16;
 - (h) The Code of Ethical Conduct for Bidders and Providers in accordance with ITB 3.3; and

Part 1: Section 1 Instructions to Bidders

(i) Any other document(s) required in the BDS.

- 15.2 The Bidder shall submit the Bid Submission Sheet using the form provided in Section 4, Bidding Forms. This form must be completed without any alterations to its format, and no substitutes shall be accepted. All blank spaces shall be filled in with the information requested.

16. Technical Documentation

The bidder shall furnish technical documentation including a statement of work methods, equipment, personnel, schedule and any other information as stipulated in Section 4, Bidding Forms, in sufficient detail to demonstrate the adequacy of the bidder's proposal to meet the work's requirements and the completion time.

17. Bid Prices and Discounts

- 17.1 The prices and discounts quoted by the bidder in the Bid Submission Sheet and the Priced Activity Schedules or Bills of Quantities submitted by the bidder shall conform to the requirements specified below.
- 17.2 The bidder shall fill in rates and prices for all items of the works described in the Bill of Quantities. If a Price Schedule shows items listed but not priced, their prices shall be assumed to be included in the prices of other items. Items not listed in the Price Schedule shall be assumed not to be included in the bid, and provided that the bid is substantially responsive, the corresponding adjustment shall be applied in accordance with ITB 32.3.
- 17.3 The price to be quoted in the Bid Submission Sheet shall be the total price of the bid, excluding any discounts offered. In the event that taxes are not exempt, the price must include any applicable taxes.
- 17.4 The bidder shall quote any discounts in the Bid Submission Sheet.
- 17.5 The total bid price shall be for the whole works based on the priced Activity Schedule or Bill of Quantities submitted by the bidder.
- 17.6 The lump-sum price quoted by the bidder shall be subject to adjustment during the performance of the Contract if provided for in the SCC and the provisions of Clause 47 of the GCC.

18. Currencies of Bid and Payment

- 18.1 Bid prices for works and related services originating in and outside Uganda shall be quoted in Uganda Shillings unless authorised by a competent authority.
- 18.2 If authorised by the competent authority the Bidder shall utilise the rate of exchange specified in the BDS to express its offer. The source, date and type of exchange rate shall be indicated in ITB 36.
- 18.3 If authorised by the competent authority, bidders shall indicate details of their expected foreign currency requirements in the Bid. Foreign currency requirements shall be indicated as a percentage of the bid price (excluding provisional sums) and shall be payable at the option of the bidder in up to three foreign currencies unless otherwise stated in the BDS.

Part 1: Section 1 Instructions to Bidders

- 18.4 If authorised by the competent authority, bidders may be required by the PDE to clarify their foreign currency requirements and to substantiate that the amounts included in the lump sum and the SCC are reasonable and responsive to ITB 18.3.

19. Bid Validity

- 19.1 Bids shall remain valid until the date specified in the BDS. A bid valid for a shorter period shall be rejected by the PDE as non-compliant while a bid valid for a longer period than the date specified in the BDS shall not be rejected but shall only be valid until the date in the BDS.
- 19.2 The PDE shall make its best effort to complete the procurement process within the duration of the validity period specified in the BDS. A PDE must ensure the validity of bids, bid securities throughout the procurement process until contract signature.
- 19.3 In exceptional circumstances, before the expiration of the bid validity period, the Employer may request Bidders to extend the period of validity of their bids. The request and the responses shall be made in writing. If a Bid Security is requested in accordance with ITB 20, it shall also be extended for a corresponding period. A Bidder may refuse to extend the validity of the bid without forfeiting its Bid Security. A Bidder granting the request shall not be required or permitted to modify its bid.
- 19.4 In the case of contracts in which the Contract Price is fixed (not subject to price adjustment), if the period of bid validity is extended beyond 60 days after the expiry of the initial bid validity, the amounts payable in local and foreign currency to the Bidder selected for an award, shall be increased by applying to both the local and the foreign currency component of the payments, respectively, the factors specified in the BDS or the request for an extension, for the period of delay beyond 60 days after the expiry of the initial bid validity, up to the notification of award. Bid evaluation will be based on the bid prices without considering the above correction.

20. Bid Security

- 20.1 The bidder shall furnish as part of its bid either a Bid Security as specified in the BDS in original form and, in the amount and currency specified in the BDS.
- 20.2 If bid security is specified under ITB 20.1, the bid security shall be a demand guarantee in the amount specified in the BDS and denominated in Uganda Shillings or a freely convertible currency, and shall:
- (a) Be issued by a reputable financial institution selected by the bidder from Uganda,;
 - (b) Be in the form of the bid security included in section 4, bidding forms;
 - (c) Be discharged by the financial institution immediately upon written demand by the PDE in case the conditions stated in the bid security are invoked;
 - (d) Be included in the bid and submitted in its original form - copies shall not be accepted.
- 20.3 The Bid Security shall be submitted using the appropriate form included in Section 4, Bidding Forms and shall be valid until the date specified in the BDS.

Part 1: Section 1 Instructions to Bidders

- 20.4 Any bid not accompanied by appropriate Bid Security shall be rejected by the PDE as non-compliant.
- 20.5 The Bid Security of all bidders shall be returned as promptly as possible once the successful bidder has signed the contract and provided the required Performance Security and ES Performance Security.
- 20.6 The Bid Security of a JV, Consortium or Association must be issued in the names of all their members or partners.
- 20.7 The Bid Security may be forfeited in the following circumstance:
- (a) If a bidder withdraws its bid during the period of bid validity specified by the Bidder in the Bid Submission Sheet, or during any extension thereto;
 - (b) If a bidder fails to accept the correction of its bid price according to ITB 32.5; or
 - (c) If the successful bidder fails to:
 - (i) Sign the Contract in accordance with ITB 44;
 - (ii) Furnish a Performance Security and ES Performance Security in accordance with ITB 46.

21. Alternative Bids

- 21.1 Bidders shall submit offers that comply with the requirements of the bidding documents, including the basic technical design as indicated in the drawings and specifications. Alternative bids shall not be considered unless otherwise indicated in the BDS.
- 21.2 Where permitted, alternative bids do not need to conform precisely to the Statement of Requirements, but must -
- (a) Meet the objectives and/or performance requirements prescribed in the Statement of Requirements;
 - (b) Be substantially within any delivery or completion schedule, budget or other performance parameters stated in the solicitation document;
 - (c) Provide all information necessary for a complete evaluation of the alternative by the Employer, including design calculations, technical specifications, breakdown of prices, proposed construction methods and other relevant details; and
 - (d) Clearly state the benefits of the alternative bid over any solution which conforms precisely to the Statement of Requirements, in terms of technical performance, price, operating costs or any other benefit.
- 21.3 A Bidder may submit both a main bid which conforms precisely to the Statement of Requirements and an alternative bid.
- 21.4 Where a Bidder submits more than one bid, each bid shall be submitted as a completely separate bid and shall conform to the instructions for preparation and submission of bids in its own right, without any reliance on any other bid. In particular, each bid shall be separately signed, authorized, sealed, labeled and submitted in accordance with the instructions for submission of bids and shall be accompanied by a separate Bid Security, if so required. Such bids shall be labeled “Main Bid” and “Alternative Bid”.

Part 1: Section 1 Instructions to Bidders

- 21.5 The evaluation of alternative bids shall use the same methodology, criteria and weights as the evaluation of main bids, except that the detailed technical evaluation shall take into account only the objectives and/or performance requirements prescribed in SORs.

22. Format and Signing of Bid

- 22.1 The Bidder shall prepare one original of the documents comprising the bid as described in ITB 15 and clearly mark it “ORIGINAL.” In addition, the Bidder shall submit copies of the Bid, in the number specified in the BDS, and clearly mark each of them “COPY.” In the event of discrepancy between them, the original shall prevail.
- 22.2 The original and all copies of the bid shall be signed by the bidder if he or she is a physical person personally submitting the bid and in any other event by a person duly authorised to sign on behalf of the bidder. This authorisation shall consist of a Power of Attorney which if signed in Uganda shall be registered with the competent authority and if signed outside Uganda, shall be notarized. The Power of Attorney shall be submitted in the bid. The name and position held by each person signing the authorisation must be typed or printed below the signature. All pages of the bid, except for unamended printed literature, shall be signed or initialled by the person authorized to sign the bid.
- 22.3 The bid shall contain no alterations or additions, except those to comply with instructions issued by the Employer, or as necessary to correct errors made by the Bidder, in which case such corrections shall be initialed by the person or persons signing the Bid.
- 22.4 Any inter-lineation, erasures, or overwriting shall be valid only if they are signed or initialed by the person signing the Bid.
- 22.5 In the case of bids submitted by a JV, Consortium or Association, each member or partner shall nominate a representative through a power of attorney to conduct all business on its behalf during the bid preparation, bidding process and contract execution in case of award of the contract. Each representative duly nominated through the power of attorney shall commit each respective member or partner by executing a JV, Consortium or Association agreement providing; that the parties shall jointly submit a bid, naming the lead member or partner and authorizing the representative of the lead member or partner who was granted power of attorney to sign the bid.
- 22.4 The Bidder shall furnish information as described in the Bid Submission Sheet on commission or gratuities, if any, paid or to be paid to agents relating to this Bid, and to contract execution if the Bidder is awarded the contract.

D. SUBMISSION AND OPENING OF BIDS

23. Sealing and Marking of Bids

- 23.1 The bidder shall enclose the original and each copy of the bid, in separate sealed envelopes or packages, duly marking the envelopes as “ORIGINAL” and “COPY.” These envelopes or packages containing the original and the copies shall then be enclosed in one single plain envelope or package securely sealed in such a manner that opening and resealing cannot be achieved undetected and shall be submitted as specified in the BDS.

Part 1: Section 1 Instructions to Bidders

- 23.2 The inner and outer envelopes or packages shall:
- (a) Bear the name and address of the Bidder;
 - (b) Be addressed to the PDE in accordance with ITB 23.1;
 - (c) Bear the Procurement Reference number of this bidding process; and
 - (d) Bear a warning not to open before the time and date for bid opening, in accordance with the BDS.
- 23.3 If all envelopes or packages are not sealed and marked as required, the PDE will assume no responsibility for the misplacement or premature opening of the bid.

24. Deadline for Submission of Bids

- 24.1 Bids must be received by the PDE at the address and no later than the date and time indicated in the BDS. If specified in the BDS, bidders shall have the option of submitting their Bids electronically. Bidders submitting bids electronically shall follow the electronic bid submission procedures specified in the BDS.
- 24.2 The PDE may, at its discretion, extend the deadline for the submission of bids by amending the Bidding Documents in accordance with ITB 13, in which case all rights and obligations of the Procuring and Disposing Entity and Bidders previously subject to the deadline shall thereafter be subject to the deadline as extended.

25. Late Bids

The PDE shall not consider any bid that arrives after the deadline for submission of bids, in accordance with ITB 24. Any bid received by the PDE after the deadline for submission of bids shall be declared late, rejected, and returned unopened to the Bidder.

26. Withdrawal and Replacement of Bids

- 26.1 A Bidder may withdraw or replace its bid after it has been submitted at any time before the deadline for submission of bids by sending a written notice, duly signed by an authorized representative, which shall include a copy of the authorization in accordance with ITB 22.2. Any corresponding replacement of the bid must accompany the respective written notice. All notices must be:
- (a) submitted in accordance with ITB 22 and 23 (except that withdrawals notices do not require copies), and in addition, the respective envelopes shall be clearly marked "Withdrawal," or "REPLACEMENT," and
 - (b) received by the Employer before the deadline prescribed for submission of bids, in accordance with ITB 24.
- 26.2 Bids requested to be withdrawn in accordance with ITB 26.1 shall be returned unopened to the Bidder.
- 26.3 No bid may be withdrawn or replaced in the interval between the deadline for submission of bids and the expiration of the period of bid validity specified by the Bidder on the Bid Submission Sheet or any extension thereof.

Part 1: Section 1 Instructions to Bidders

- 26.4 Bids may only be modified by the withdrawal of the original bid and submission of a replacement bid in accordance with ITB 26.1. Modifications submitted in any other way shall not be taken into account in the evaluation of bids.
- 26.5 Bidders may only offer discounts to, or otherwise modify the prices of their bids, by withdrawing and replacing their bid in accordance with this clause, or by including the discount in the original bid submission in accordance with ITB 17.

27. Bid Opening

- 27.1 The PDE shall conduct the bid opening in the presence of bidders' designated representatives who choose to attend and at the address, date and time specified in the BDS. Any specific electronic bid opening procedures required if electronic Bidding is permitted in accordance with ITB 24.1 shall be as specified in the BDS.
- 27.2 First, envelopes or packages marked "WITHDRAWAL" shall be opened and read out and the envelope with the corresponding bid shall not be opened but returned to the Bidder. No bid withdrawal shall be permitted unless the corresponding withdrawal notice contains a valid authorization to request the withdrawal and is read out at the bid opening.
- 27.3 All other envelopes or packages including those marked "REPLACEMENT" shall be opened and the relevant details readout. Replacement bids shall be recorded as such on the record of the bid opening.
- 27.4 Only envelopes or packages that are opened and read out at the bid opening shall be considered further.
- 27.5 All other envelopes or packages shall be opened one at a time, reading out: the name of the Bidder; the bid price, per lot where applicable, including any discounts; the presence of a Bid Security, if required; and any other details as the Employer may consider appropriate. Only discounts and alternative offers read out at the bid opening shall be considered for evaluation. No bid shall be rejected at the bid opening except for late bids, in accordance with ITB 25.
- 27.6 The PDE shall prepare a record of the bid opening that shall include, as a minimum: the name of the bidder and whether there is a withdrawal and/or replacement; the total bid price or the bid price per lot if applicable, including any discounts; the presence or absence of a Bid Security and whether a Power of Attorney was submitted. The bidders' representatives who are present shall be requested to sign the record. The omission of a bidder's signature on the record shall not invalidate the contents and effect of the record. A copy of the record shall upon request be distributed to bidders and displayed on the PDE's Notice Board within one working day from the date of the bid opening for a minimum of seven (7) working days.
- 27.7 The original bids shall be kept in the custody of the Accounting Officer and where there is a discrepancy at the evaluation of the bids, reference shall be made to the originals in the custody of the Accounting Officer.

E. EVALUATION OF BIDS

28. Confidentiality

Part 1: Section 1 Instructions to Bidders

- 28.1 Information relating to the examination, evaluation, comparison, and post-qualification of bids, and recommendation of contract award, shall not be disclosed to bidders or any other persons not officially concerned with such process until information detailing the Best Evaluated Bidder is communicated to all Bidders.
- 28.2 Any attempt by a Bidder to influence the PDE in the examination, evaluation, comparison, and post-qualification of the bids or contract award decisions may result in the rejection of its bid.
- 28.3 Notwithstanding ITB 28.2, from the time of bid opening to the time of Contract award, if any Bidder wishes to contact the Employer on any matter related to the bidding process, it should do so in writing.

29. Evaluation of Bids

- 29.1 The PDE shall use the criteria and methodologies listed in Section 3, Evaluation Methodology and Criteria. No other evaluation criteria or methodology shall be permitted. By applying the set criteria and methodology, the PDE shall determine the Best Evaluated Bid.
- 29.2 If this bidding document allows bidders to quote separate prices for different lots, the methodology to determine the Best Evaluated Bid for a lot shall be as specified in Section 3, Evaluation Methodology and Criteria.

30. Clarification and changes to Bids

- 30.1 To assist in the examination, evaluation, comparison and post-qualification of the bids, the PDE may, at its discretion, ask any bidder for a clarification of its Bid, including breakdowns of unit rates or prices. Any clarification submitted by a bidder that is not in response to a request by the PDE shall not be considered. The PDE's request for clarification and the Bidder's response shall be in writing and copied to all bidders for information purposes. No change in the prices or substance of the bid shall be sought, offered, or permitted, except to confirm the correction of arithmetic errors discovered by the PDE in the evaluation of the bids, in accordance with ITB 32.
- 30.2 If a bidder does not provide clarifications of its Bid by the date and time set in the PDE's request for clarification, its Bid may be rejected.

31. Compliance and Responsiveness of Bids

- 31.1 The PDE's determination of a bid's compliance and responsiveness is to be based only on the contents of the bid itself except for findings recorded in the Evaluation Report after a due diligence or post qualification.
- 31.2 A substantially compliant and responsive bid is one that conforms to all the terms, conditions, and specifications of the Bidding Document without material deviation, reservation, or omission. A material deviation, reservation, or omission is one that:
- (a) Affects in any substantial way the scope, quality, or performance of the Works specified in the Contract; or
 - (b) Limits in any substantial way, inconsistent with the Bidding Document, the Employer's rights or the Bidder's obligations under the Contract; or

Part 1: Section 1 Instructions to Bidders

- (c) If rectified would unfairly affect the competitive position of other Bidders presenting substantially compliant and responsive bids; and
- (d) Impacts the key factors of procurement including cost, risk, time and quality and causes –
 - (i) Unacceptable time schedules, where it is stated in the bidding document that time is of the essence;
 - (ii) Unacceptable alternative technical details, such as design, materials, workmanship, specifications, standards or methodologies; or unacceptable counter-bids concerning key contract terms and conditions, such as payment terms, price adjustment, liquidated damages, sub-contracting or warranty.
 - (iii) Unacceptable counter-proposals concerning key contract terms and conditions, such as payment terms, price adjustment, liquidated damages, subcontracting or warrant

31.3 If a bid is not substantially compliant and responsive to the Bidding Document, it shall be rejected by the PDE and may not subsequently be made compliant and responsive by the Bidder by correction of the material deviation, reservation, or omission.

32. Nonconformities, Errors, and Omissions

32.1 Provided that a bid is substantially compliant and responsive, the PDE may waive any non-conformity or omissions in the bid that does not constitute a material deviation.

32.2 Provided that a bid is substantially compliant and responsive, the PDE may request that the Bidder submit the necessary information or documentation, within a reasonable period, to rectify nonmaterial nonconformities or omissions in the bid related to documentation requirements. Such omission shall not be related to any aspect of the price of the bid. Failure of the Bidder to comply with the request may result in the rejection of its bid.

32.3 Provided that a bid is substantially compliant and responsive, the PDE shall rectify nonmaterial nonconformities or omissions. To this effect, the bid price shall be adjusted, for comparison purposes only, to reflect the price of the missing or non-conforming item or component. The cost of any missing items will be added to the bid price using the highest price from other bids submitted.

32.4 Provided that the bid is substantially compliant and responsive, the Employer shall correct arithmetic errors as follows:

- (a) If there is a discrepancy between the unit price and the total price that is obtained by multiplying the unit price and quantity, the unit price shall prevail and the total price shall be corrected unless in the opinion of the PDE there is an obvious misplacement of the decimal point in the unit price, in which case the total price as quoted shall govern and the unit price shall be corrected;
- (b) If there is an error in a total corresponding to the addition or subtraction of subtotals, the subtotals shall prevail and the total shall be corrected; and

Part 1: Section 1 Instructions to Bidders

- (c) If there is a discrepancy between words and figures, the amount in words shall prevail, unless the amount expressed in words is related to an arithmetic error, in which case the amount in figures shall prevail subject to (a) and (b) above.

32.5 If a bidder does not accept the correction of errors, the bid shall be rejected and the Bid Security may be forfeited.

33. Stages of Evaluation: Using the Technical Compliance Selection Evaluation Method

The evaluation of a bid for the procurement of works using the technical compliance evaluation method shall be conducted under the following stages:

34. Preliminary Examination of Bids – Eligibility and Administrative Compliance

34.1 The PDE shall examine the legal documentation to establish the eligibility of the bidders and to verify the validity and authenticity of the documents submitted by the bidder.

34.2 If after the examination of eligibility, the PDE determines that the bid is not compliant, it shall reject the bid except for rectification of omissions in accordance with ITB 32.2.

34.3 The PDE shall confirm that the following administrative compliance documents and information have been provided in the bid. If any of these documents or information is missing or contrary to the requirements in the bidding document, the bid shall be rejected.

- (a) The Bid Submission Sheet in the original format duly signed and stamped by the authorized representative of the bidder, including:

- (i) A brief description of the works and related services offered;
 - (ii) The total price of the bid; and
 - (iii) The appropriate duration of the bid validity;

- (b) The Price Schedule;

- (c) A Power of Attorney in accordance with ITB 22.2; and

- (d) An authentic Bid Security in the appropriate form and amount.

34.4 Eligibility and administrative compliance shall be determined on a pass or fail basis and a bid which is not eligible or administratively compliant shall be rejected at the preliminary stage of evaluation.

35. Detailed Evaluation of Bids

35.1 The PDE shall examine the technical aspects of the Bid submitted in accordance with ITB 16, in particular, to confirm that all requirements of Section 6, SOWs have been met without any material deviation, reservation or omission.

35.2 The determination shall be based upon an examination of the documentary evidence of the Bidder's qualifications submitted by the Bidder, pursuant to ITB 5, to clarifications in accordance with ITB 30 and the qualification criteria indicated in Section 3, Evaluation Methodology and Criteria.

35.3 If, after the examination of the terms, conditions and requirements, the PDE determines

Part 1: Section 1 Instructions to Bidders

that the bid is not substantially responsive in accordance with ITB 31, it shall reject the bid.

36. Currency for Bid Evaluation

- 36.1 The currency that shall be used for evaluation purposes for all bids shall be Uganda Shillings unless otherwise authorized by a competent authority.
- 36.2 The exchange rate shall be the prevailing Bank of Uganda exchange rate at the date of the bid submission deadline.

37. Financial Comparison of Bids

- 37.1 The PDE will evaluate and compare only the bids determined to be substantially responsive following detailed evaluation in accordance with ITB 35.
 - 37.2 To financially evaluate a bid, the PDE shall only use the criteria and methodologies defined in this clause and Section 3, Evaluation Methodology and Criteria. No other criteria or methodology shall be permitted.
 - 37.3 To financially compare bids, the PDE shall:
 - (a) Correct any arithmetic errors in accordance with ITB 30.1;
 - (b) Apply any unconditional discounts offered in accordance with ITB 17 and 26.5;
 - (c) Make adjustments for any acceptable variations, deviations, nonconformities and omissions in accordance with ITB 32.3;
 - (d) Convert all bids to a single currency in accordance with ITB 36;
 - (e) Apply any margin of preference, in accordance with ITB 38;
 - (f) Determine the total evaluated price of each bid.
 - 37.4 The PDE shall consider prices that appear to:
 - (a) Be unbalanced;
 - (b) Show a misunderstanding of the requirements; or
 - (c) Be intended to front-load earnings.
 - 37.5 The PDE reserves the right to accept or reject any variation, deviation, or an alternative offer. Variations, deviations, and alternative offers and other factors which are more than the requirements of the bidding documents or otherwise result in unsolicited benefits for the PDE will not be taken into account in bid evaluation unless otherwise specified in Section 3, Evaluation Methodology and Criteria.
 - 37.6 The estimated effect of any price adjustment conditions under Clause 47 of the GCC, during the period of implementation of the Contract, will not be taken into account in bid evaluation, unless otherwise indicated in Section 3, Evaluation Methodology and Criteria.
- ### **38. Margin of Preference**
- 38.1 Unless otherwise specified in the BDS, a margin of preference shall apply. Where a

Part 1: Section 1 Instructions to Bidders

Margin of Preference applies, its application and detail shall be specified in Section 3, Evaluation Methodology and Criteria.

- 38.2 To grant a margin of domestic preference, bids will be classified in one of three groups, as follows:
- (a) Group A: Bids from contractors incorporated or registered in Uganda with more than fifty per cent of the bidder's shareholding owned by Ugandan citizens or by the Government or a procuring and disposing entity of Uganda;
 - (b) Group B: Bids from joint ventures, consortium or associations registered in Uganda and including a contractor qualifying under the conditions in paragraph (a) which holds more than fifty per cent beneficiary interest in the joint venture, consortium or association; and
 - (c) Group C: All other bids which do not qualify for preference under paragraphs (a) or (b).
- 38.3 Bidders claiming eligibility for a Margin of Preference must complete the declarations in the bid submission sheet and shall provide the following documentary evidence of their eligibility:
- (a) National Identity Card or copies of key passport pages to establish the nationality of the bidder or shareholder;
 - (b) The relevant company forms or its equivalent indicating the shareholding percentages.

39. Post-qualification

- 39.1 The PDE shall determine to its satisfaction whether the Bidder that is selected as having submitted the best-evaluated bid is qualified to perform the Contract satisfactorily.
- 39.2 An affirmative determination shall be a prerequisite for award of the Contract to the Bidder. A negative determination shall result in disqualification of the bid, in which event the Employer shall proceed to the next best-evaluated bid to make a similar determination of that Bidder's capabilities to perform satisfactorily.
- 39.3 Post-qualification will be conducted in accordance with the PPDA Act, 2003 and the applicable Regulations.

40. Determination of Best Evaluated Bid(s)

The best-evaluated bid shall be the lowest priced bid which is eligible, administratively and technically compliant to the requirements specified in the bidding document.

F. AWARD OF CONTRACT

41. Award Procedure and Notice of Best Evaluated Bidder

- 41.1 An award decision by the Contracts Committee is not a contract. The bidder with the best-evaluated bid shall be awarded the contract following adjudication by the Contracts Committee.
- 41.2 The PDE shall issue a Notice of Best Evaluated Bidder (NOBEB) within five (5) working days after the decision of the Contracts Committee to award a contract, deliver

Part 1: Section 1 Instructions to Bidders

a copy of the notice to all bidders who participated in the bidding process, place such Notice on its notice board for display for ten (10) working days and publish it on the website of the Authority. The computation of the ten (10) working days shall commence from the next day following the display of the notice.

41.3 No contract shall be signed within ten (10) working days after the date of display of the best-evaluated bidder notice.

41.4 Negotiations will only be held in exceptional circumstances as provided for under the PPDA Act 2003.

42. PDE's Right to Accept any Bid and to Reject any or all Bids

The PDE reserves the right to accept or reject any bid and to cancel the bidding process at any time before the contract award, without thereby incurring any liability.

43. Confirmation of Award

An award shall be confirmed by a written contract signed by both the bidder and the PDE.

44. Signing and Effectiveness of Contract

44.1 On the expiry of the ten (10) working day period after display of the best-evaluated bidder notice and upon approval by the Attorney General where applicable, the PDE shall promptly sign a contract with the successful Bidder.

44.2 Failure by the successful bidder to promptly sign the contract shall constitute sufficient ground for annulment of the contract award decision and forfeiture of the Bid Security or execution of the Bid Securing Declaration. In that event, the PDE may award the Contract to the next best-ranked bidder whose bid was evaluated at the financial comparison stage.

44.3 Effectiveness of the contract shall be subject to the submission of satisfactory performance security and ES performance security where applicable and any other conditions specified in the Contract.

44.4 A contract shall not be entered into by an Accounting Officer with a bidder during the period of administrative review as provided for under the PPDA Act, 2003.

45. Debriefing of Bidders

The bidder shall be provided with information on the reasons for the failure of its bid in the notice of best-evaluated bidder.

46. Performance Security and ES Performance Security

46.1 Within twenty-one (21) calendar days after signing of the contract, the successful bidder shall where applicable, furnish to the PDE a Performance Security and the Environmental and Social (ES) Performance Security in the amount stipulated in the SCC and the form of an on-demand Bank Guarantee as stipulated in Section 9, denominated in the type and proportions of the currencies of the Contract. The Performance Security and ES Performance Security shall be issued by a Bank located in Uganda or a foreign Bank through correspondence with a Bank located in Uganda.

Part 1: Section 1 Instructions to Bidders

- 46.2 Failure of the successful bidder to submit the above-mentioned Performance Security and Environmental and Social (ES) Performance Security, shall constitute sufficient ground for annulment of the contract award decision. In this case or where the successful bidder fails to sign the contract as stated in ITB 44.2, the successful Bidder's Bid Security shall be forfeited or the conditions of the Bid Securing Declaration shall be executed. In that event, the PDE may award the contract to the next best-ranked bidder whose bid was evaluated at the financial comparison stage.

47. Advance Payment and Security

If so stated in the BDS, the PDE will provide an Advance Payment on the Contract Price, subject to a maximum amount, as stated in the BDS. This Payment shall be in the same currencies and proportions as the Contract Payment and shall be made in accordance with the GCC.

48. Administrative Review

- 48.1 Bidders may seek an Administrative Review for any omission or breach by the PDE in accordance with the Public Procurement and Disposal of Public Assets Act, 2003, any regulations or guidelines made under the Act.
- 48.2 The PDE shall promptly provide a bidder who seeks administrative review with:
- (a) A summary of the evaluation process;
 - (b) A comparison of the tenders, proposals, or quotations including the evaluation criteria used;
 - (c) The reasons for rejecting the concerned bids; and
 - (d) The details of the applicable administrative review fees and the account to which the fees are to be paid.

Part 1: Section 2 Bid Data Sheet

Section 2: Bid Data Sheet

Instructions to Bidders Reference	Data relevant to the ITB
ITB 1.1	The Procuring and Disposing Entity is: Namayingo District Local Governments
ITB 1.1	The Works consist of: Construction of 4 in No 5 (five) stance VIP latrines for boys and girls at Maruba and Lufudu primary schools LOT 1 as per the attached bills of quantities and Drawings
ITB 1.1	The procurement Reference Number of the Contract is: Nama 594/wrks/2021-2022/00048
ITB 6.1	In the case of Bids submitted by an existing or intended JV, a Power of Attorney from each member of the JV nominating a Representative in the JV and a Power of Attorney from the JV nominating a representative who shall have the authority to conduct all business for and on behalf of any and all the parties of the JV during the bidding process and, in the event the JV is awarded the Contract, during contract execution.
ITB 9.3	a pre-bid meeting shall take place at: Location: Namayingo District Local Government water boardroom Date: 25 th May 2022 Time: 10.00 am
ITB 9.3	Site visit <i>shall</i> be a mandatory requirement.
ITB 12	For clarification purposes only, the Procuring and Disposing Entity's address is: Attention: Street Address: Floor/Room number: Town/City: Postal Code / P. O. Box: Country: Telephone: Electronic mail address:
ITB 12	The Namayingo District Local Government will respond to any request for clarification provided that such request is received no later than Five (05) days prior to the date of bid opening.
ITB 15.1(i)	The Bidder shall submit with its bid the following additional documents: Signed letters of confirmation of availability from each of the Key Personnel listed. Evidence of academic qualification for each of the Key Personnel signed by the owner and the bidder.

Part 1: Section 2 Bid Data Sheet

Instructions to Bidders Reference	<i>Data relevant to the ITB</i>
	<ol style="list-style-type: none"> 1. Passport photo must be attached 2. Tax clearance Certificate issued by URA addressed to the Namayingo district local Government 3. Copies of signed agreements and completion certificates within the last five years as evidence of experience in construction works. 4. Trading License for the year 2021/2022 5. A copy of the bidder's tax registration certificate (e-tax format) 6. Certificate of Registration /incorporation. 7. Certified Audited Books of Accounts for the last three years (2021, 2020&2019) 8. A method statement detailing how the bidder intends to go about the works. The bidder should separately indicate their expected time frame for delivery of the Construction works. <p>Unsatisfactory methodology shall lead to rejection of a bid.</p> <p>ESHS Code of Conduct for Contractor's Personnel</p> <p>The bidder shall submit its Code of Conduct that will apply to the Contractor and Sub-Contractor's Personnel to ensure compliance with its Environmental, Social, Health and Safety (ESHS) obligations under the contract. (Should be Complete and include the risks to be addressed by the Code in accordance with Section 6, Statement of Requirements, risks associated with labour influx, the spread of communicable diseases, sexual harassment, gender-based violence, sexual exploitation and abuse, illicit behaviour and crime, and maintaining a safe environment etc.)</p> <p>In addition, the Bidder shall detail how this Code of Conduct will be implemented. This will include: how it will be introduced into conditions of employment/engagement, what training will be provided, how it will be monitored and how the Contractor proposes to deal with any breaches.</p> <p>The Contractor shall be required to implement the agreed Code of Conduct.</p> <p>Environment and Social Management Plan (ESMP)</p> <p>The Contractor shall be required to submit for approval, and subsequently implement, the Contractor's Environment and Social Management Plan that includes the Strategies and Implementation Plans described below:</p> <ul style="list-style-type: none"> • Traffic Management Plan to ensure the safety of local communities from construction traffic • Boundary Marking and Protection Strategy for mobilization and construction to prevent offsite adverse impacts • Gender-based violence and sexual exploitation and abuse (GBV/SEA) prevention and response action plan. • strategy for marking and respecting worksite boundaries, waste management plan, community engagement plan, decommissioning plan

Part 1: Section 2 Bid Data Sheet

Instructions to Bidders Reference	<i>Data relevant to the ITB</i>
	etc.
ITB 17.3	The requirement on duties, taxes, and other levies is modified as follows: Value added tax (VAT) applicable in Uganda shall be included in the rates and prices and shall be inserted as separate amounts in the space provided in the main summary of the bills of quantities.
ITB 18.1	The lump sum or unit rates and prices quoted by the Bidder shall be in Uganda Shillings .
ITB 18.2	The Authority for specifying rates of exchange shall be the Bank of Uganda.
ITB 19.1	Bids must be valid until 19th October, 2022
ITB 20.1	A Bid Security <i>shall</i> be required.
ITB 20.1	The Bid Security amount and currency of Bid Security shall be Ugx. 2000,000
ITB 20.3	The Bid Security shall be valid until 5th October, 2022 .
ITB 21.1	Alternative bids to the requirements of the bidding documents shall be permitted.
ITB 22.1	In addition to the original of the Bid, the number of copies required is: 02 copies
ITB 22.2	The written confirmation of authorisation to sign on behalf of the Bidder shall consist of: A Power of Attorney (Specific to the procurement) if drawn and signed in Uganda shall be Registered by Uganda Registration Services Bureau (URSB),
ITB 24.1	For bid submission purposes only, the Employer's address is: Attention: The Procurement And Disposal Unit Namayingo District Local Government Street Address: Floor/Room number: Town/City: Postal Code: Country: The deadline for bid submission is: Date: 1 st / 06/ 2022 (10:00am) Time (Local time):
ITB 27.1	The bid opening shall take place at: (The Namayingo District Local Government) Street Address: P.O.Box Box 64, Bugiri

Part 1: Section 2 Bid Data Sheet

Instructions to Bidders Reference	<i>Data relevant to the ITB</i>
	Floor/Room number: Town/City: <i>Country:</i> Date: Time 1st / 06/ 2022 (10:15am) (local time):
ITB 38.1	A margin of preference shall not apply.
ITB 47	The Advance Payment shall be 30% of the contract value with the provision of the advance payment guarantee

Section 3: Evaluation Methodology and Criteria

Procurement Reference Number: Nama 594/wrks/2021-2022/00048

A Evaluation Methodology

1. Methodology Used

- 1.1 The evaluation methodology to be used for the evaluation of bids received shall be the Technical Compliance Selection (TCS) methodology.

2. Summary of Methodology

- 2.2 The evaluation shall be conducted in four sequential stages –
- (a) A preliminary examination to determine the eligibility of bidders and the administrative compliance of bids received;
 - (b) A detailed evaluation to determine the technical responsiveness of the eligible and compliant bids;
 - (c) A financial comparison to compare costs of the eligible, compliant, responsive bids received and determine the best-evaluated bid; and
 - (d) Post qualification to confirm whether the best-evaluated bidder has the capacity and resources to effectively execute the procurement.
- 2.3 Failure of a bid at any stage of the evaluation shall prevent further consideration at the next stage of evaluation. Substantial responsiveness shall be considered a pass at the detailed evaluation stage.

B Preliminary Examination Criteria

3. Eligibility Criteria

- 3.1 The eligibility requirements shall be determined in accordance with ITB Clause 4.
- 3.2 3.2 The documentation required to provide evidence of eligibility shall be: -
- 1. Original receipt/copy of the banking slips of non-refundable fee of Namayingo District Local Government.
 - 2. Copy of valid trading licence for 2021/2022
 - 3. A certified copy of certificate of incorporation with the URSB Stamp.
 - 4. Valid Original copy of Income tax clearance certificate Addressed to Namayingo district local government
 - 5. Registered specific powers of Attorney/patternership deed to the signatory of the bid with the URSB Stamp.
 - 6. Memorandum and articles of Association or patternership deed certified by URSB
 - 7. Evidence of registration by PPDA (electronic/ certified) within the period of July 2021 one up to date
 - 8. Bid submission in the required format (more details find them in the bid document).Evidence of Registration as a Provider by PPDA
 - 9. A declaration in the Bid Submission Sheet of nationality of the Bidder;

Part 1: Section 3 Evaluation Methodology and Criteria

10. A statement in the Bid Submission Sheet that the Bidder has no conflict of interest

Government

Resident providers must prove that the provider was incorporated in Uganda for at least two (2) years at the time of submission of the bid and is not a national provider.

3.3 For Joint Venture or Consortiums or Associations;

- (a) A registered Power of Attorney (Specific to this Procurement) from each member or partner if drawn and signed in Uganda; or a notarized Power of Attorney if drawn and signed outside Uganda, nominating a representative to conduct all business on its behalf during the bid preparation, bidding process and contract execution in case of award of the contract.;
- (b) The documentation in Section 3.2 for each member or partner and a copy of the Joint Venture/Consortium / Association Agreement which is legally binding on all partners or members stating that:
 - (i) The partners or members shall jointly submit a bid;
 - (ii) One of the parties will be nominated as a lead member or partner to act for and on behalf of all members or partners;
 - (iii) The authorized representative of the lead member or partner who was granted power of attorney shall sign the bid;
 - (iv) In the event that the bid is successful, the contract shall be executed in the name of the Joint Venture (JV), Consortium or Association and each member or partner shall sign the contract agreement; and
 - (v) All partners shall be jointly and severally liable for the implementation of the contract in accordance with the contract terms.

4. Administrative Compliance Criteria

- 4.1 The evaluation of Administrative Compliance criteria shall be conducted in accordance with ITB Clause 34.3.

C Detailed Evaluation Criteria

5. Assessment of Responsiveness

The assessment of responsiveness will consider the following criteria:

- (a) Acceptance of the conditions of the proposed contract;
- (b) Document evidencing financial capacity/Copy of the bank statement/line of credit
- (c) Audited books of Account for three years.
- (d) Current annual returns (electronic/certified by URSB)
- (e) Two passport photos for the two Directors.
- (f) Minimum average annual turnover of at least UGX 900,000,000
- (g) Evidence of a bid security in form of a bank guarantee
- (h) A Certificate of registration/ VAT certificate
- (i) Experience in the similar works for at least three years
- (j) Company form 18 evidence the address of the company

Part 1: Section 3 Evaluation Methodology and Criteria

- (k) Company form 20 evidencing appointment of directors and secretary of the company
- (l) ESHS Code of Conduct as detailed under Section 4 Bidding Forms and Environment and Social Management Plan.
- (m) The Bid Submission Sheet, in accordance with ITB 15.2;
- (n) Written confirmation authorizing the signatory of the bid to commit the bidder, in accordance with ITB 22;
- (o) Documentary evidence in accordance with ITB 4.8 establishing the Bidder's eligibility to bid;
- (p) A priced Activity Schedule in accordance with ITB 17 and 18; indicating the completion dates
- (q) The Qualification Form and Documents in accordance with ITB 5;
- (r) Technical documentation including aspects of ESHS (description of the proposed work method and schedule, including drawings and charts, as necessary) in accordance with ITB 16;
- (s)

6. Mobilization

Evaluation of the responsiveness of the bid to the technical requirements will include an assessment of the bidder's capacity to mobilize key equipment and personnel for the contract consistent with its proposal regarding work methods, scheduling, and material sourcing in sufficient detail and fully in accordance with the requirements stipulated in Section 6 (Statement of Requirements).

6.1 Personnel and Equipment

A. Personnel

The bidder must demonstrate that it will have the personnel for the key positions that meet the following requirements:

No.	Position	Academic Qualification	Total Work Similar Experience (years)	Minimum No. required per site
2.	Site Engineer	B.Sc. Civil Engineering.	3	1
3.	Site Foreman	Higher Diploma Civil Engineering	2	1
6.	Health And Safety Officer	Certificate in Occupational Health & Safety.	2	1
7.	Environmental Officer	Bachelor's degree in Environmental Engineering, Environmental Management or any other related field	2	1

Part 1: Section 3 Evaluation Methodology and Criteria

The Bidder shall provide details of the proposed personnel and their experience records in the relevant Forms included in Section 4, Bidding Forms.

B. Equipment

The bidder must demonstrate that company shall have access to the key equipment listed hereafter (either by ownership, lease, hire): Attach documentary evidence of ownership, lease, hire such as registration books, agreements or memoranda or purchase order). Necessary approvals should be obtained to use particular equipment, where necessary, from the Ministry of Gender, Labour and Social Development/Occupational Safety and Health.

No.	Equipment Type and Description/ Capacity	Minimum Number required per site
3.	Concrete Mixers (1-2 cub. m)	1
4.	Concrete Power Floating Machine	1
5.	Vibratory Drum Roller (6-10 Ton)	1
6.	Plate Compactor	2
8.	Carpentry Set	1
9.	Re-Bar Bending/Cutting Machine	1
12.	15KVA Generator	1
14.	Vibratory Hand Rammer	1

The bidder shall provide further details of proposed items of equipment using the relevant Form in Section 4.

Part 1: Section 3 Evaluation Methodology and Criteria

Bidders shall also provide information and documentation of: -

- (a) Authority to seek references from the bidder's bankers; and
- (b) Proposals for subcontracting components of the works amounting to more than 10 per cent of the Contract Price.

NOTE:

Subcontractors' experience and resources will not be taken into account in determining the bidder's compliance with the evaluation criteria.

D Financial Comparison Criteria

7. Costs to be included in the Bid Price

7.1 The financial comparison shall be conducted in accordance with ITB 37. The following costs shall be included in the bid price:

- (a) the total price given in the Activity Schedule/Bills of Quantities;
- (b) Day work;

7.2 The following costs shall be excluded from the bid price:

- (a) provisional sums;
- (b) the provision for contingencies in the Activity Schedule/ Bills of Quantities;

8. Margin of Preference – N/A

8.1 For a margin of preference for the purpose of bid comparison, the following procedures will apply: N/A

9. Determination of Best Evaluated Bid or Bids

9.1 Post qualification evaluation will be carried out on the lowest evaluated bidder as specified below: -

Legal Requirements – Due diligence shall be done to verify ownership of the company and its registration with the appropriate body in the country of principal business.

(i) Technical Requirements – Due diligence shall be done to:

- (a) Verify and validate the bidder's performance on previous indicated private and public contracts in the bidder's submission.
- (b) Verify and validate current commitments and litigation record of the bidder.
- (c) Verify and validate the bidder's personnel and equipment including work permits for foreign personnel or evidence of request for the same or plan to have them acquired and later verified.

(ii) Financial Requirements - Due diligence shall be done to verify and ascertain the bidder's financial contracting capacity and bank commitment to provide a credit line to the bidder.

9.2 A bidder not meeting any of the above criteria shall be rejected.

9.3 The bid with the lowest evaluated price, from among those which are eligible, compliant and substantially responsive and have passed the post-qualification shall be the best-evaluated bid.

Part 1: Section 3 Evaluation Methodology and Criteria

- 9.4 Notwithstanding paragraph 9.1, if the Bidding Document allows bidders to quote different prices for single lots and the award to a single bidder of multiple lots, the PDE shall conduct a further financial comparison to apply any conditional discounts.

Part 1: Section 4 Bidding Forms

Section 4: Bidding Forms

Table of Forms

Bid Submission Sheet	44
Code of Ethical Conduct in Business for Bidders and Providers	46
Form of Bid Security (Bank Guarantee).....	48
Technical Documentation	50
Site Organization	51
Method Statement	52
Mobilization Schedule	53
Construction Schedule	54
Code of Conduct (ESHS) Form.....	55
Code of Conduct for Contractor's Personnel Form	56
Environmental and Social Management Strategies, Implementation Plans including Code of Conduct (ESHS) Implementation	58
Forms for Key Personnel	59
(a) Form – 1: Proposed Personnel.....	59
(b) Form – 2: CV of Proposed Personnel.....	60
Forms for Equipment	62
FORM 3.....	62
FORM 3A	62
Qualification Forms	63
Form 4	64
Bidder Information Sheet.....	64
Form 4 A	65
(c) Party to JV / Consortium / Association Information Sheet	65
(d) Historical Contract Non-Performance.....	66
Form 5A	67
(e) Pending Litigation.....	67
FORM 5 B	68
(f) Environmental, Social, Health and Safety Performance Declaration.....	68
Form 6	69
(g) Current Contract Commitments / Works in Progress	69
FORM 6.....	70
(h) Financial Situation	70
(i) Historical Financial Performance	70
Form 7	72
(j) Average Annual Turnover	72
Form 8	73
(k) Financial Resources	73
FORM 9.....	74
(l) Experience	74
(m)General Experience.....	74

Part 1: Section 4 Bidding Forms

Form 10	75
(n) Specific Experience	75
Form 10 A.....	76
(o) Specific Experience (cont.)	76
Form 10 A (b)	77
(p) Specific Experience in Key Activities	77
Form 10 (b) (cont.)	78
(q) Specific Experience in Key Activities (cont.)	78

Part 1: Section 4 Bidding Forms

[This Bid Submission Sheet should be on the letterhead of the Bidder and should be signed by a person with the proper authority to sign documents that are binding on the Bidder]

Bid Submission Sheet

Date: *[insert date (as day, month and year) of Bid Submission]*

Procurement Reference No: *[insert Procurement Reference number]*

To: *[insert complete name of Procuring and Disposing Entity]*

We, the undersigned, declare that:

- (a) We have examined and have no reservations to the Bidding Document, including Addenda No.: *[insert the number and issue date of each Addenda]*;
- (b) We offer to execute in conformity with the Bidding Document (including ESHS requirements) and in accordance with the completion schedule specified in the Statement of Requirements and the terms and conditions of the Bidding Document, the following Works *[insert a brief description of the Works]*;
- (c) The total price of our Bid, excluding any discounts offered in item (e) below, is: *[insert the total bid price in words and figures, indicating the various amounts]*.
- (d) The discounts offered and the methodologies for their application are:
Unconditional discounts: If our bid is accepted, the following discounts shall apply. *[Specify in detail each discount offered (e.g. amount/percentage) and the specific item of the Statement of Requirements to which it applies.]*;
Methodology of application of the unconditional discounts: The unconditional discounts shall be applied using the following method: *[Specify precisely the method that shall be used to apply the discounts]*;
Cross discounts: If our bids for more than one lot are accepted, the following discounts shall apply. *[Specify precisely each discount offered (e.g. amount/percentage) and the conditions for its application.]*
Methodology of application of the cross discounts: The cross discounts shall be applied using the following method: *[Specify in detail the method that shall be used to apply the discounts]*;
- (e) Our bid shall be valid until the date specified in ITB 19.1 and it shall remain binding upon us and maybe accepted at any time before that date;
- (f) If our bid is accepted, we commit to obtaining a Performance Security and ES Performance Security in accordance with the Bidding Document in the amount of *[insert amount and currency in words and figures of the Performance Security and ES Performance Security]* for the due performance of the Contract;
- (g) We, including any subcontractors or providers for any part of the contract resulting from this procurement process, are eligible to participate in public procurement in accordance with ITB 4.1;

Part 1: Section 4 Bidding Forms

- (h) We, including any subcontractors or Providers for any part of the contract, have nationals from eligible countries *[insert the nationality of the Bidder, including that of all parties that comprise the Bidder, if the Bidder is a joint venture, consortium or association, and the nationality of each subcontractor]*;
- (i) We have signed and undertake to abide by the Code of Ethical Conduct for Bidders and Providers during the procurement process and the execution of any resulting contract;
- (j) We accept to be bound by the procedures of Administrative Review under ITB 48;
- (k) We are not participating, as bidders, in more than one bid in this bidding process, other than alternative bids in accordance with the Bidding Document;
- (l) We, including any subcontractors, do not have any conflict of interest and are not associated, nor have been associated in the past, directly or indirectly, with the consultant or any other entity that has prepared the design, specifications, and other documents for the Project or that is being proposed as Project Manager for the Contract;
- (m) We, our affiliates or subsidiaries, including any subcontractors for any part of the contract, have not been suspended by the PPDA Authority in Uganda from participating in public procurement;
- (n) We understand that you are not bound to accept the lowest bid or any other bid that you may receive.

Signed: *[signature of the person whose name and capacity are shown below]*

Name: *[insert complete name of the person signing the bid]*

In the capacity of *[insert legal capacity of the person signing the bid]*

Duly authorised to sign the bid for and on behalf of: *[insert complete name of Bidder/Joint Venture]*

Dated on _____ day of _____, _____ *[insert date of signing]*

Code of Ethical Conduct in Business for Bidders and Providers

(Under Section 93 (2) of the PPDA Act, 2003)

1. Ethical Principles

Bidders and providers shall at all times-

- (a) Maintain integrity and independence in their professional judgement and conduct;
- (b) Comply with both the letter and the spirit of-
 - (i) The laws of Uganda; and
 - (ii) Any executed contract.
- (c) Avoid associations with businesses and organisations which conflict with this code.

2. Standards

Bidders and providers shall-

- (a) Strive to provide works, services and supplies of high quality and accept full responsibility for all works, services or supplies provided;
- (b) Comply with the professional standards of their industry or of any professional body of which they are members.

3. Conflict of Interest

Bidders and providers shall not accept contracts which would constitute a conflict of interest with, any prior or current contract with any PDE. Bidders and providers shall disclose to all concerned parties those conflicts of interest that cannot reasonably be avoided or escaped.

4. Confidentiality and Accuracy of Information

- (a) Information given by bidders and providers in the course of procurement processes or the performance of contracts shall be true, fair and not designed to mislead.
- (b) Providers shall respect the confidentiality of information received in the course of performance of a contract and shall not use such information for personal gain.

5. Gifts and Hospitality

Bidders and providers shall not offer gifts or hospitality directly or indirectly, to the staff of a PDE that might be viewed by others as influencing a procurement decision of the Entity.

6. Inducements

- (a) Bidders and providers shall not offer or give anything of value to influence the action of a public official in the procurement process or contract execution.
- (b) Bidders and providers shall not ask a public official to do anything inconsistent with the Act, Regulations, Guidelines or the Code of Ethical Conduct in Business.

7. Fraudulent Practices

Bidders and providers shall not-

- (a) Collude with other businesses and organisations to deprive a PDE of the benefits of free and open competition;
- (b) Enter into business arrangements that might prevent the effective operation of fair competition;
- (c) Engage in deceptive financial practices, such as bribery, double billing or other

Part 1: Section 4 Bidding Forms

improper financial practices;

- (d) Misrepresent facts to influence a procurement process or the execution of a contract to the detriment of the PDE, or utter false documents;
- (e) Unlawfully obtain information relating to a procurement process to influence the process or execution of a contract to the detriment of the PDE;
- (f) Withholding information from the PDE during contract execution to the detriment of the PDE.

I agree to comply with the above code of ethical conduct in business.

AUTHORISED SIGNATORY

NAME OF BIDDER

Part 1: Section 4 Bidding Forms

[This Bid Security should be on the letterhead of the issuing Financial Institution and should be signed by a person with the proper authority to sign the Bid Security. It should be included by the Bidder in its bid if so indicated in the BDS]

Form of Bid Security (Bank Guarantee)

Date: *[insert date (as day, month and year) of Bid Submission]*

Procurement Reference No.: *[insert Procurement Reference number]*

To: *[insert complete name of Procuring and Disposing Entity]*

Whereas, *[insert complete name of Bidder/Joint Venture/Consortium/Association]* (hereinafter called “the Bidder”) has submitted its bid dated *[insert date (as day, month and year) of bid submission]* for Procurement Reference number *[insert Procurement Reference number]* for the construction of *[insert a brief description of the Works]*.

KNOW ALL PEOPLE by these presents that We *[insert complete name of the institution issuing the Bid Security]* of *[insert city of domicile and country of nationality]* having our registered office at *[insert full address of the issuing institution]* (hereinafter called “the Guarantor”) are bound unto *[insert complete name of Procuring and Disposing Entity]* (hereinafter called “the PDE”) in the sum of *[specify in words and figures the amount and currency of the Bid Security]* for which the Guarantor binds itself, its successors or assignees to make payment to the PDE.

Sealed with the Common Seal of the said Guarantor this *[insert day in numbers]* day of *[insert month]*, *[insert year]*.

THE CONDITIONS of this obligation are:

1. If the bidder withdraws its bid during the period of bid validity specified in the bid submission sheet or as provided in ITB 19.3 or refuses to accept the correction of its bid price pursuant to ITB 32.5; or
2. If the bidder having been notified of the acceptance of its bid by the PDE during the period of bid validity fails or refuses to:
 - (a) Sign the Contract in accordance with the ITB 44.2, if required; or
 - (b) Furnish the Performance Security and ES Performance Security, in accordance with the ITB 46.2 in accordance with the Instructions to Bidders (“ITB”).

We undertake to pay to the PDE up to the above amount upon receipt of its first written demand, without the PDE’s having to substantiate its demand, provided that in its demand the PDE states that the amount claimed by it is due to it, owing to the occurrence of one or more of the above conditions, specifying the occurred conditions.

This security shall remain in force up to and including _____ *[insert date, (day, month and year) in accordance with ITB Clause 20.1 or 20.3]* and any demand in respect, thereof should be received by the Guarantor no later than the above date.

This guarantee is subject to the Uniform Rules for Demand Guarantees, ICC Publication No. 758, except that sub-article 20 (a) is hereby excluded.

Signed: *[insert signature of the person whose name is shown below]*

Name: *[insert complete name of the person signing the Bid Security]*

Part 1: Section 4 Bidding Forms

In the capacity of *[insert designation of the person signing the Bid Security]*

Duly authorised to sign the Bid Security for and on behalf of: *[insert complete name of Financial Institution]*

Dated on _____ day of _____(month), _____(year) *[insert date of signing]*

Technical Documentation

1. Site Organization
2. Method Statement
3. Mobilization Schedule
4. Construction Schedule
5. Code of Conduct (ESHS) Form
6. Environmental and Social Management Strategies, Implementation Plans including Code of Conduct (ESHS) Implementation
7. *[Insert any other relevant documentation]*

Site Organization

Provide a detailed description/illustration of the proposed site organization in terms of personnel, offices, materials storage, workshops, ESHS safeguards etc.

Method Statement

Provide a detailed description of the proposed method statement to execute the works including ESHS considerations.

Mobilization Schedule

Provide a detailed description/illustration of the proposed mobilization schedule for materials, equipment, labour etc. including sources and social safeguard considerations.

Construction Schedule

Provide a detailed description/illustration of the proposed construction schedule including commissioning and decommissioning activities.

Code of Conduct (ESHS) Form

Note to the Bidder:

The minimum content of the Code of Conduct Form as set out by the Employer shall not be substantially modified. However, the Bidder may add requirements as appropriate, including taking into account Contract-specific issues/risks.

The Bidder shall initial and submit the Code of Conduct Form as part of its bid.

CODE OF CONDUCT (ESHS)

We....., [*enter name of Bidder*], undertake that once we are awarded the contract for[*enter description of the works*] to be carried out at [*enter the site and other locations where the works will be carried out*] shall implement measures to address environmental and social risks related to the works, including the risks of sexual exploitation and assault and gender-based violence.

This Code of Conduct is part of our measures to deal with environmental and social risks related to the works. It applies to all our staff, labourers and other employees at the Works Site or other places where the works would be carried out. It also applies to the personnel of each subcontractor and any other personnel assisting us in the execution of the Works. All such persons are referred to as “**Contractor’s Personnel**” and are subject to this Code of Conduct.

This Code of Conduct and the Code of Conduct for Contractor’s Personnel identify the behaviour that we require from all Contractor’s Personnel.

Our workplace is an environment where unsafe, offensive, abusive or violent behaviour will not be tolerated and where all persons should feel comfortable raising issues or concerns without fear of retaliation.

We shall take into consideration the issues (*including but not limited to labour influx, spread of communicable diseases, sexual harassment, illicit behaviour, crime and maintaining a safe environment*), impacts and mitigation measures identified in project reports e.g. ESIA/ESMP, any particular GBV/SEA requirements, consent/permit conditions, required standards including World Bank Group EHS Guidelines, relevant international conventions, standards or treaties; national, legal and regulatory requirements and standards and all relevant standards e.g. Workers’ Accommodation.

Name of Contractor: [insert name]

Signature: _____

Date: (day month year): _____

Code of Conduct for Contractor's Personnel Form

REQUIRED CONDUCT

Contractor's Personnel shall:

1. Carry out his/her duties competently and diligently;
2. Comply with this Code of Conduct and all applicable laws, regulations and other requirements, including requirements to protect the health, safety and well-being of other Contractor's Personnel and any other person;
3. Maintain a safe working environment including by:
 - (a) Ensuring that workplaces, machinery, equipment and processes under each person's control are safe and without risk to health;
 - (b) Wearing required personal protective equipment;
 - (c) Using appropriate measures relating to chemical, physical and biological substances and agents; and
 - (d) Following applicable emergency operating procedures.
4. Report work situations that he/she believes are not safe or healthy and remove himself/herself from a work situation which he/she reasonably believes presents an imminent and serious danger to his/her life or health;
5. Treat other people with respect, and not discriminate against specific groups such as women, people with disabilities, migrant workers or children;
6. Not engage in use of illegal substances;
7. Not engage in any form of sexual harassment including unwelcome sexual advances, requests for sexual favours, and other unwanted verbal or physical conduct of a sexual nature with other Contractor's or Employer's Personnel;
8. Not engage in Sexual Exploitation, which means any actual or attempted abuse of a position of vulnerability, differential power or trust, for sexual purposes, including, but not limited to, profiting monetarily, socially or politically from the sexual exploitation of another.
9. Not engage in Sexual Assault, which means sexual activity with another person who does not consent. It is a violation of bodily integrity and sexual autonomy and is broader than narrower conceptions of "rape", especially because (a) it may be committed by other means than force or violence, and (b) it does not necessarily entail penetration.
10. Not engage in any form of sexual activity with individuals under the age of 18, except in case of pre-existing marriage;
11. Complete relevant training courses that will be provided related to the environmental and social aspects of the contract, including on health and safety matters, and Sexual Exploitation and Assault (SEA);
12. Report violations of this Code of Conduct; and
13. Not retaliate against any person who reports violations of this Code of Conduct, whether to us or the Employer, or who makes use of the [Project Grievance Redress] Mechanism].

Part 1: Section 4 Bidding Forms

RAISING CONCERNS

If any person observes behaviour that he/she believes may represent a violation of this Code of Conduct, or that otherwise concerns him/her, he/she should raise the issue promptly. This can be done in either of the following ways:

1. Contact [*enter the name of the Contractor's Social Expert with relevant experience in handling gender-based violence, or if such person is not required under the Contract, another individual designated by the Contractor to handle these matters*] in writing at this address [] or by telephone at [.....] or in-person at [.....]; or
2. Call [.....] to reach the Contractor's hotline (*if any*) and leave a message.

The person's identity will be kept confidential unless reporting of allegations is mandated by the law. Anonymous complaints or allegations may also be submitted and will be given all due and appropriate consideration. We take seriously all reports of possible misconduct and will investigate and take appropriate action. We will provide warm referrals to service providers that may help support the person who experienced the alleged incident, as appropriate.

There will be no retaliation against any person who raises a concern in good faith about any behaviour prohibited by this Code of Conduct. Such retaliation would be a violation of this Code of Conduct.

CONSEQUENCES OF VIOLATING THE CODE OF CONDUCT

Any violation of this Code of Conduct by Contractor's Personnel may result in serious consequences, up to and including termination and possible referral to legal authorities.

FOR CONTRACTOR'S PERSONNEL:

I have received a copy of this Code of Conduct written in a language that I comprehend. I understand that if I have any questions about this Code of Conduct, I can contact [*enter the name of the Contractor's contact person with relevant experience in handling gender-based violence*] requesting an explanation.

Name of Contractor's Personnel: [insert name]

Signature: _____

Date: (day month year): _____

Counter signature of an authorized representative of the Contractor:

Signature: _____

Date: (day month year): _____

Environmental and Social Management Strategies, Implementation Plans including Code of Conduct (ESHS) Implementation

- (a) The Bidder shall submit a comprehensive and concise Environment Social Health and Safety Management Strategies and Implementation Plans (ESHS-MSIP) as required by ITB 15.1 (i) of the BDS. These strategies and plans shall describe in detail the actions, materials, equipment and management processes etc. that will be implemented by the Contractor, and its subcontractors.*
- (b) In developing these strategies and plans, the Bidder shall have regard to the ESHS provisions of the contract including those as may be more fully described in the Statement of Requirements in Section 6.*
- (c) In addition, the Bidder shall submit an outline of how the Code of Conduct (ESHS) will be implemented. This will include: what training will be provided to employees, how the Code of Conduct (ESHS) will be monitored and how the Contractor proposes to deal with any breaches and intended grievance redress mechanisms.*

Part 1: Section 4 Bidding Forms

Forms for Key Personnel

(a) Form – 1: Proposed Personnel

Bidders should provide the names of suitably qualified personnel to meet the specified requirements for each of the positions listed in Section 3: Evaluation Methodology and Criteria. The data on their experience should be supplied using the Form below for each candidate.

1.	Title of position:
	Name:
	Duration of commitment for this position:
2.	Title of position:
	Name:
	Duration of commitment for this position:
3.	Title of position:
	Name:
	Duration of commitment for this position:
4.	Title of position:
	Name:
	Duration of commitment for this position:
5.	Title of position: Environmental Officer/Equivalent:
	Name:
	Duration of commitment for this position:
6.	Title of position: Social Development Officer/Occupational Health and Safety Officer:
	Name:
	Duration of commitment for this position:
7.	Title of position:
	Name:
	Duration of commitment for this position:

Part 1: Section 4 Bidding Forms

(b) Form – 2: CV of Proposed Personnel

The bidder shall provide all the information requested below.

Position		
Personnel Information	Name:	Date of birth:
	Professional qualifications:	
	Academic qualifications:	
Present Employment	Name of Employer:	
	Address of Employer:	
	Telephone:	Contact (manager / personnel officer):
	Fax:	E-mail:
	Job title:	Years with present Employer:

Summarize professional experience in reverse chronological order. Indicate particular technical and managerial experience relevant to the project.

From	To	Project	Role	Duration in Involvement	Relevance Experience
<i>[Date, Month and Year]</i>	<i>[Date, Month and Year]</i>	<i>[main project details]</i>	<i>[role and responsibilities on the project]</i>	<i>[time in role i.e. Months and Years]</i>	<i>[describe the experience relevant to this position]</i>

Part 1: Section 4 Bidding Forms

Declaration

I, the undersigned *[insert name of "Key Personnel"]*, certify that to the best of my knowledge and belief, the information in reference to my data contained in the Forms for Key Personnel correctly describes myself, my qualifications and my experience.

I confirm that I am available as certified in the following table and throughout the expected time schedule for this position as provided in the bid:

Commitment	Details
Commitment to the duration of the contract:	<i>[insert period (start and end dates) for which this Contractor's Key Personnel is available to work on this contract]</i>

I understand that any misrepresentation or omission in this Form may:

- Be taken into consideration during bid evaluation;
- Result in my disqualification from participating in the procurement process.

Name of Key Personnel: *[insert name]*

Signature: _____

Date: (day, month, year): _____

Countersignature of an authorized representative of the Bidder:

Signature: _____

Date: (day, month, year): _____

Part 1: Section 4 Bidding Forms

Forms for Equipment

The bidder shall provide adequate information to demonstrate clearly that it has the capability to meet the requirements for the key equipment listed in Section 3: Evaluation Methodology and Criteria. A separate Form shall be prepared for each item of equipment listed, or for alternative equipment proposed by the bidder. The bidder shall provide all the information requested below, to the extent possible:

FORM 3

Type of Equipment		
Equipment Information	Name of manufacturer:	Model and power rating:
	Capacity:	Year of manufacture:
Current Status	Current location:	
	Details of current commitments:	
Source	Indicate the source of the equipment: <input type="checkbox"/> Owned <input type="checkbox"/> Rented <input type="checkbox"/> Leased <input type="checkbox"/> Specially manufactured (Attach evidence of ownership, lease or hire in the form of registration books, agreements or memoranda or purchase order as well as permits to operate where necessary)	

The following information shall be provided only for equipment not owned by the Bidder.

FORM 3A

Owner	Name of owner:	
	Address of owner:	
	Telephone:	Contact name and title:
	Fax:	E-mail:
Agreements	Details of rental/lease/manufacture agreements specific to the project. (Attach evidence of lease or hire in the form of registration books, agreements or memoranda or purchaser order).	

Part 1: Section 4 Bidding Forms

Qualification Forms

To establish its qualifications to perform the contract in accordance with Section 3: Evaluation Methodology and Criteria. The Bidder shall provide the information requested in the corresponding Information Sheets included hereunder:

Part 1: Section 4 Bidding Forms

Form 4

Bidder Information Sheet

Date: _____

Procurement Reference Number: _____

1.	Bidder's Name ¹ :
2.	In case of JV / Consortium / Association, state name of each party in Form 4A
3.	Bidder's Country of Registration / Incorporation ² :
4.	Bidder's Year of Registration / Incorporation ³ :
5.	Bidder's Address in Country of Registration / Incorporation ⁴ :
6.	Bidder's Authorized Representative Information Name: Address: Telephone/Fax numbers: Email Address:
7.	Attached are copies of original documents of: <input type="checkbox"/> Certificate of Incorporation or Registration of firm named in 1, above. <input type="checkbox"/> In case of JV / Consortium / Association, the JV / Consortium / Association Agreement. <input type="checkbox"/> In the case of a government-owned entity from the PDE's country, documents establishing legal and financial autonomy and compliance with the principles of commercial law.

¹In case of JV / Consortium / Association, Fill in Form 4A

²In case of JV / Consortium / Association, Fill in Form 4A

³In case of JV / Consortium / Association, Fill in Form 4A

⁴In case of JV / Consortium / Association, Fill in Form 4A

Part 1: Section 4 Bidding Forms

Form 4 A

(c) Party to JV / Consortium / Association Information Sheet

Date: _____

Procurement Reference Number: _____

1.	Legal Name of the party to JV / Consortium / Association:
2.	Country of Registration of party to JV / Consortium / Association:
3.	Year of Registration of the party to JV / Consortium / Association:
4.	Legal Address in Country of Registration for the party to JV / Consortium / Association:
5.	Authorized Representative Information for party to JV / Consortium / Association Name: Address: Telephone/Fax numbers: Email Address:
6.	Attached are copies of original documents of: <input type="checkbox"/> Certificate of Incorporation or Registration of firm named in 1, above. <input type="checkbox"/> In the case of a government-owned entity from the Purchaser's country, documents establishing legal and financial autonomy and compliance with the principles of commercial law.

Part 1: Section 4 Bidding Forms

Form 5

(d) Historical Contract Non-Performance

Bidder's Name: _____ Date: _____

JV/ Consortium / Association Partner Names: _____

Procurement Reference No.: _____

Non-Performing Contracts in accordance with the Technical Criteria			
<input type="checkbox"/> Contract non-performance did not occur during the stipulated period, in accordance with Sub-Factor 6.2.1 of Section 3.			
<input type="checkbox"/> Contract non-performance during the stipulated period, in accordance with Sub-Factor 6.2.1 of Section 3.			
Year	Outcome as Percent of Total Assets	Contract Identification	Total Contract Amount
_____	_____	Contract Identification: _____ Name of Employer: _____ Address of Employer: _____ Matter in dispute: _____	_____ —

Part 1: Section 4 Bidding Forms

Form 5A

(e) Pending Litigation

Pending Litigation, in accordance with Section 3			
<input type="checkbox"/> No pending litigation in accordance with Sub-Factor 6.2.2 of Section 3;			
<input type="checkbox"/> Pending litigation in accordance with Sub-Factor 6.2.2 of Section 3, as indicated below:			
Year	Outcome as Percent of Total Assets	Contract Identification	Total Contract Amount
_____	_____	Contract Identification: Name of Employer: Address of Employer: Matter in dispute:	_____
_____	_____	Contract Identification: Name of Employer: Address of Employer: Matter in dispute:	_____
_____	_____	Contract Identification: Name of Employer: Address of Employer: Matter in dispute:	_____

Part 1: Section 4 Bidding Forms

FORM 5 B

(f) Environmental, Social, Health and Safety Performance Declaration

Environmental, Social, Health, and Safety Performance Declaration in accordance with Section 3, Qualification Criteria, and Requirements			
<input type="checkbox"/> No suspension or termination of the contract: An employer has not suspended or terminated a contract and/or called the performance security for a contract for reasons related to Environmental, Social, Health, or Safety (ESHS) performance since the date specified in Section 3, Qualification Criteria, and Requirements, Sub-Factor 6.2.3.			
<input type="checkbox"/> Declaration of suspension or termination of the contract: The following contract(s) has/have been suspended or terminated and/or Performance Security called by an employer(s) for reasons related to Environmental, Social, Health, or Safety (ESHS) performance since the date specified in Section III, Qualification Criteria, and Requirements, Sub-Factor 6.2.3. Details are described below:			
Year	Suspended or terminated portion of contract	Contract Identification	Total Contract Amount (value, currency, exchange rate and UGX equivalent)
<i>[insert year]</i>	<i>[insert amount and percentage]</i>	Contract Identification: <i>[indicate complete contract name/ number, and any other identification]</i> Name of Employer: <i>[insert full name]</i> Address of Employer: <i>[insert street/city/country]</i> Reason(s) for suspension or termination: <i>[indicate main reason(s)]</i>	<i>[insert amount]</i>
<i>[insert year]</i>	<i>[insert amount and percentage]</i>	Contract Identification: <i>[indicate complete contract name/ number, and any other identification]</i> Name of Employer: <i>[insert full name]</i> Address of Employer: <i>[insert street/city/country]</i> Reason(s) for suspension or termination: <i>[indicate main reason(s)]</i>	<i>[insert amount]</i>
...	...	<i>[list all applicable contracts]</i>	...
Performance Security called by an employer(s) for reasons related to ESHS Performance			
Year	Contract Identification		Total Contract Amount (current value, currency, exchange rate and UGX equivalent)
<i>[insert year]</i>	Contract Identification: <i>[indicate complete contract name/ number, and any other identification]</i> Name of Employer: <i>[insert full name]</i> Address of Employer: <i>[insert street/city/country]</i> Reason(s) for calling of performance security: <i>[indicate main reason(s)]</i>		<i>[insert amount]</i>

Part 1: Section 4 Bidding Forms

Form 6

(g) Current Contract Commitments / Works in Progress

[The following table shall be filled in for the Bidder, each member of a Joint Venture / Consortium / Association]

Bidder's Name: *[insert full name]*

Date: *[insert day, month, year]*

Joint Venture / Consortium / Association Member's Name: *[insert full name]*

Proc. Reference No: *[insert Reference Number]*

[Bidders and each partner to a JV/ Consortium / Association should provide information on their current commitments on all contracts that have been awarded, or for which a letter of intent or acceptance has been received, or for contracts approaching completion, but for which an unqualified, full completion certificate has yet to be issued.]

No.	Name of contract	Employer, contact address/tel/fax	Value of outstanding work	Estimated completion date	Average monthly invoicing over the last six months (UGX /month)
1.					
2.					
3.					
4.					
5.					
6.					

Part 1: Section 4 Bidding Forms

FORM 6

(h) Financial Situation

(i) Historical Financial Performance

Bidder's Name: _____ Date: _____

JV/ Consortium / Association Partner Legal Name: _____

Procurement Reference No.: _____

To be completed by the Bidder and, if JV/ Consortium / Association, by each partner

Financial information in UGX equivalent	Historic information for previous _____ (____) years (UGX equivalent in 000s)						
	Year 1	Year 2	Year 3	Year ...	Year n	Avg.	Avg. Ratio
Information from the Balance Sheet							
Total Assets (TA)							
Total Liabilities (TL)							
Net Worth (NW)							
Current Assets (CA)							
Current Liabilities (CL)							
Information from Income Statement							
Total Revenue (TR)							
Profits Before Taxes (PBT)							

Part 1: Section 4 Bidding Forms

- ☐ Attached are copies of financial statements (balance sheets, including all related notes, and income statements) for the years required above complying with the following conditions:
- Must reflect the financial situation of the Bidder or partner to a JV, and not a sister or parent companies;
 - Historic financial statements must be audited by a certified accountant;
 - Historic financial statements must be complete, including all notes to the financial statements;
 - Historic financial statements must correspond to accounting periods already completed and audited (no statements for partial periods shall be requested or accepted).

Part 1: Section 4 Bidding Forms

Form 7

(j) Average Annual Turnover

Bidder's Name: _____ Date: _____

JV/ Consortium / Association Partner Name: _____

Procurement Reference No.: _____

Annual turnover data (construction only)		
Year	Amount and Currency	UGX equivalent
*Average Annual Construction Turnover		

*Average annual turnover calculated as total certified payments received for work in progress or completed over the number of years specified in Section III, Sub-Factor 6.2.5, divided by that same number of years.

Part 1: Section 4 Bidding Forms

Form 8

(k) Financial Resources

Specify proposed sources of financing, such as liquid assets, unencumbered real assets, lines of credit, and other financial means, net of current commitments, available to meet the total construction cash flow demands of the subject contract or contracts as indicated in Section 3: Evaluation Methodology and Criteria.

No.	Source of financing	Amount (UGX equivalent)
1.		
2.		
3.		
4.		

Part 1: Section 4 Bidding Forms

FORM 9

(l) Experience

(m) General Experience

Bidder's Name: _____ Date: _____

JV/ Consortium / Association Partner Name: _____

Procurement Reference No.: _____

Starting Month / Year	Ending Month / Year	Years*	Contract Identification	Role of Bidder
_____	_____		Contract name: Brief Description of the Works performed by the Bidder: Name of Employer: Address:	_____
_____	_____		Contract name: Brief Description of the Works performed by the Bidder: Name of Employer: Address:	_____
_____	_____		Contract name: Brief Description of the Works performed by the Bidder: Name of Employer: Address:	_____
_____	_____		Contract name: Brief Description of the Works performed by the Bidder: Name of Employer: Address:	_____
_____	_____		Contract name: Brief Description of the Works performed by the Bidder: Name of Employer: Address:	_____
_____	_____		Contract name: Brief Description of the Works performed by the Bidder: Name of Employer: Address:	_____

*List calendar year for years with contracts with at least nine (9) months activity per year starting with the earliest year

Part 1: Section 4 Bidding Forms

Form 10

(n) Specific Experience

Bidder's Name: _____

Date: _____

JV/ Consortium / Association Partner Name: _____

Procurement Reference No.: _____

Similar Contract Number: ____ [insert specific number] of ____ [insert total number of contracts required].	Information		
Contract Identification:	_____		
Award date:	_____		
Completion date:	_____		
Role in Contract:	<input type="checkbox"/> Contractor:	<input type="checkbox"/> Management Contractor:	<input type="checkbox"/> Subcontractor:
Total contract amount:	_____		UGX_____
Indicate current status in terms of work executed:			
If a partner in a JV or subcontractor, specify participation of total contract amount:	_____ %	_____	UGX_____
Employer's Name:	_____		
Address:	_____ _____ _____		
Telephone/fax number:	_____ _____		
E-mail:	_____		

Part 1: Section 4 Bidding Forms

Form 10 A

(o) Specific Experience (cont.)

Bidder's Name: _____ Date: _____

JV/ Consortium / Association Partner Name: _____

Procurement Reference No.: _____

Similar Contract No. <i>__[insert specific number]</i> of <i>__[insert total number of contracts]</i> required	Information
Description of the similarity in accordance with Sub-Factor 6.2.8a) of Section 3: Evaluation Methodology and Criteria.:	
Amount:	_____
Physical size:	_____
Complexity:	_____
Methods/Technology:	_____
Physical Production Rate:	_____

Part 1: Section 4 Bidding Forms

Form 10 A (b)

(p) Specific Experience in Key Activities

Bidder's Name: _____ Date: _____

JV/ Consortium / Association Partner Name:

Procurement Reference No.: _____

	Information		
Contract Identification:	_____		
Award date:	_____		
Completion date:	_____		
Role in Contract:	<input type="checkbox"/> Contractor:	<input type="checkbox"/> Management Contractor:	<input type="checkbox"/> Subcontractor:
Total contract amount:	_____		_____
Indicate current status in terms of work executed:			
If a partner in a JV / Consortium / Association, specify participation of total contract amount:	_____ %	_____	_____
Employer's Name:	_____		
Address:	_____ _____ _____		
Telephone/fax number:	_____ _____		
E-mail:	_____		

Part 1: Section 4 Bidding Forms

Form 10 (b) (cont.)

(q) Specific Experience in Key Activities (cont.)

Bidder's Name: _____ Date: _____

JV/ Consortium / Association Partner Name: _____

Procurement Reference No.: _____

	Information
Description of the key activities in accordance with Sub-Factor 6.2.9 b) of Section 3:	

We, the undersigned, declare that the information contained in and attached to these forms is true and accurate as of the date of bid submission:

Signed: *[signature of the person whose name and capacity are shown below]*

Name: *[insert complete name of the authorized person signing the Qualification Form]*

Duly authorised to sign the Qualification Form for and on behalf of: *[insert complete name of Bidder or name of Joint Venture/ Consortium / Association]*

Dated on _____ day of _____, _____ *[insert day / month / year of signing]*

Section 5: Eligible Countries

Procurement Reference Number: Nama 594/wrks/2021-2022/00048

All countries are eligible except countries subject to the following provisions.

A country shall not be eligible if:

- (a) As a matter of law or official regulation, the Government of Uganda prohibits commercial relations with that country, provided that the Government of Uganda is satisfied that such exclusion does not preclude effective competition for the provision of supplies or related services required; or
- (b) By an act of compliance with a decision of the United Nations Security Council taken under Chapter VII of the Charter of the United Nations, the Government of Uganda prohibits any import of Supplies from that country or any payments to persons or entities in that country.

PART 2: STATEMENT OF REQUIREMENTS

Section 6: Statement of Requirements

Contents

Scope of Works..... 81

Technical Specifications 82

Environmental, Social, Health and Safety Requirements 83

Drawings 84

Activity Schedule/ Bills of Quantities 85

Activity Schedule..... 85

Bill of Quantities..... 86

Completion Schedule 87

Supplementary Information..... **Error! Bookmark not defined.**

Scope of Works

Technical Specifications

Refer to Ministry of Works and Transport, Standard Specifications for Building Works, December 2012

Environmental, Social, Health and Safety Requirements

(See attached)

Drawings

(See attached)

Part 2: Section 6: Statement of Requirements

Activity Schedule/ Bills of Quantities

Activity Schedule

Date: *[insert date (as day, month and year) of Bid Submission]*

Procurement Reference No.: *[insert Procurement Reference number]*

Name of Bidder: *[Insert the name of the Bidder/Joint Venture/Consortium/Association]*

Item number	Activity Description	Amount in UGX

Signed: *[signature of the person whose name and capacity are shown below]*

Name: *[insert complete name of the person signing the bid]*

In the capacity of *[insert legal capacity of the person signing the bid]*

Duly authorised to sign the bid for and on behalf of: *[insert complete name of Bidder/Joint Venture/Consortium/Association]*

Dated on _____ day of _____, _____ *[insert date of signing]*

Part 2: Section 6: Statement of Requirements

Bill of Quantities

Date: *[insert date (as day, month and year) of Bid Submission]*

Procurement Reference No.: *[insert Procurement Reference number]*

Name of Bidder: *[Insert the name of the Bidder/Joint Venture/Consortium/Association]*

Item number	Description of Works	Unit	Quantity	Rate	Amount
		Grand Total:			

Include the costed Environmental and Social Management Plan.

Signed: *[signature of the person whose name and capacity are shown below]*

Name: *[insert complete name of the person signing the bid]*

In the capacity of *[insert legal capacity of the person signing the bid]*

Duly authorised to sign the bid for and on behalf of: *[insert complete name of Bidder/Joint Venture/Consortium/Association]*

Dated on _____ day of _____, _____ *[insert date of signing]*

Completion Schedule

Works are to be done within 6 Months. The bidder is required to submit an acceptable detailed programme of works together with its bid.

PART 3: CONTRACT

Section 7: General Conditions of Contract for the Procurement of Works

Table of Clauses

A. GENERAL.....	90
Definitions	90
Contract Documents.....	91
Interpretation	92
Language	92
Joint Venture, Consortium or Association.....	93
Eligibility.....	93
Notices.....	93
Governing Law	93
Scope of the Works.....	93
Project Manager's Decisions.....	93
Delegation	93
Subcontracting	93
Other Contractors.....	93
Contractor's Personnel.....	94
PDE's and Contractor's Risks.....	94
PDE's Risks.....	94
Contractor's Risks	95
Insurance	95
Site Investigation Reports	95
Queries About the Special Conditions of Contract	95
Contractor to Construct the Works.....	95
Works to be Completed by the Intended Completion Date	95
Approval by the Project Manager.....	96
Safety and Safety Procedures	96
Discoveries	96
Possession of the Site.....	96
Access to the Site.....	96
Contractor's Equipment	96
Protection of the Environment	97
Prohibition of Child Labour	97
Health and Safety.....	97
Instructions, Inspection and Audits	97
Disputes	98
Procedure for Settling Disputes	98
Replacement of Adjudicator.....	98
B. TIME CONTROL	98
Program	98
Extension of the Intended Completion Date.....	99
Acceleration.....	99
Delays Ordered by the Project Manager	99
Management Meetings	99

Part 3: Section 7: General Conditions of Contract

Early Warning.....	99
C. QUALITY CONTROL	99
Identifying Defects	100
Tests	100
Correction of Defects.....	100
Uncorrected Defects	100
D. COST CONTROL	100
Bill of Quantities or Activity Schedule	100
Changes in the Bill of Quantities or Activity Schedule	100
Variations	101
Payments for variations.....	101
Payment Certificates	102
Issue of Interim Payment Certificates	102
Payments	103
Compensation Events.....	103
Tax	104
Currencies.....	104
Price Adjustment	104
Retention	105
Liquidated Damages	105
Bonus.....	106
Advance Payment	106
Performance Security and ES Performance Security.....	106
Day Works	106
Cost Repairs.....	107
E. FINISHING THE CONTRACT	107
Completion	107
Taking Over	107
Final Account	107
Operating and Maintenance Manuals	107
Termination	107
Payment upon Termination	108
Release from performance	108
Section 8: Special Conditions of Contract	110
Section 9: Contract Forms.....	115

Section 7: General Conditions of Contract for the Procurement of Works

A. GENERAL

1. Definitions

The following words and expressions shall have the meanings hereby assigned to them:

- (a) “Activity Schedule” means the priced and completed Activity Schedule, forming part of the Bid, which provides a breakdown of the Contract Price by work elements for a Lump Sum Contract.
- (b) “Adjudicator” is the person appointed jointly by the PDE and the Contractor to resolve disputes in the first instance.
- (c) “Admeasurement Contract” means a Contract under which the Works are executed on the basis of agreed rates and prices in a Bill of Quantities and payment is made for the quantity of work actually executed.
- (d) “Bill of Quantities” means the priced and completed Bill of Quantities forming part of the Bid, which provides the agreed rates and prices for payment for an Admeasurement Contract.
- (e) “Compensation Events” are those defined in GCC 53 hereunder.
- (f) “Completion Date” is the date of completion of the Works as certified by the Project Manager.
- (g) “Contract” is the agreement between the PDE and the Contractor to execute, complete, and maintain the Works.
- (h) “Contract Manager” is the person appointed by the Accounting Officer from the user department or another PDE to manage the contract.
- (i) “Contractor” is a person or corporate body whose Bid to carry out the Works has been accepted by the PDE and is named as such in the Agreement, and means Provider as defined in the Public Procurement and Disposal of Public Assets Act, 2003.
- (j) “Contractor’s Bid” is the bid submitted to the PDE by the Contractor who signed the contract for the works.
- (k) “Contract Price” is the price stated in the Agreement and thereafter as adjusted in accordance with the provisions of the Contract.
- (l) “Days” are working days; “months” are calendar months.
- (m) “Day works” are varied work inputs subject to payment on a time basis for the Contractor’s employees and equipment, in addition to payments for associated Materials and Plant.
- (n) “Defect” is any part of the Works not completed in accordance with the Contract.
- (o) “Defects Liability Certificate” is the certificate issued by the Project Manager upon correction of defects by the Contractor.
- (p) “Defects Liability Period” is the period calculated from the Completion Date, during which the Contractor must rectify defects.
- (q) “Drawings” include calculations and other information provided or approved by the Project Manager for the execution of the Contract.
- (r) “Procuring and Disposing Entity” is the party named in the Agreement, who employs the Contractor to carry out the Works and means Procuring and Disposing Entity as defined in the Public Procurement and Disposal of Public Assets Act, 2003.
- (s) “Equipment” is the Contractor’s machinery and vehicles brought temporarily to the Site to construct the Works.

Part 3: Section 7: General Conditions of Contract

- (t) “written” or “in writing” means type-written, printed or electronically made, and resulting in a permanent record.
- (u) “GCC” means the General Conditions of Contract.
- (v) “Initial Contract Price” is the Contract Price listed in the Agreement.
- (w) “Intended Completion Date” is the date on which it is intended that the Contractor shall complete the Works.
- (x) “Lump Sum Contract” means a Contract under which the Works are executed for an all-inclusive fixed total amount, as defined in the Activity Schedule.
- (y) “Materials” are all supplies, including consumables, used by the Contractor for incorporation in the Works.
- (z) “Plant” is any integral part of the Works that shall have a mechanical, electrical, chemical, or biological function. “Project Manager” is the person named in the SCC (or any other competent person appointed by the PDE and notified to the Contractor, to act as a representative of the Contract Manager) who is responsible for supervising the execution of the Works and administering the Contract.
- (aa) “Provisional Sum” means a sum included in the Contract and so designated in the Bill of Quantities or Activity Schedule for the provision of supplies, works or services or for contingencies to be expended for the execution of the Works in whole or part at the direction of the Project Manager.
- (bb) “SCC” means the Special Conditions of Contract.
- (cc) “Site” is the area defined as such in the SCC.
- (dd) “Site Investigation Reports” are those that were included in the bidding documents and are factual and interpretative reports about the surface and subsurface conditions at the Site.
- (ee) “Specification” means the Specification of the Works included in the Contract and any modification or addition made or approved by the Project Manager.
- (ff) “Start Date” is the latest date by when the Contractor shall commence execution of the Works and is specified in the SCC.
- (gg) A “Subcontractor” is a person or corporate body who has a contract with the Contractor to carry out a part of the work in the Contract, which includes work on the Site.
- (hh) “Temporary Works” are works designed, constructed, installed, and removed by the Contractor that are needed for construction or installation of the Works.
- (ii) “Variation” is an instruction given by the Project Manager which varies the Works.
- (jj) “Works” are what the Contract requires the Contractor to construct, install, and turn over to the PDE, as defined in the SCC.
- (kk) “ESHS” means environmental, social (including sexual exploitation and abuse (SEA) and gender-based violence (GBV)), health and safety.

2. Contract Documents

2.1 The documents forming the Contract shall be interpreted in the following order of priority:

- (a) Agreement,
- (b) Contractor’s Bid,
- (c) Special Conditions of Contract,
- (d) General Conditions of Contract,
- (e) Scope of Works,
- (f) Drawings,
- (g) Bill of Quantities or Activity Schedule, as appropriate; and

(h) any other document listed in the SCC as forming part of the Contract.

2.2 Subject to the order of precedence outlined in GCC 2.1, all documents forming the Contract (and all parts thereof) are intended to be correlative, complementary, and mutually explanatory.

3. Interpretation

3.1 If the context so requires it, singular means plural and vice versa.

3.2 Contract:

The Contract constitutes the whole agreement between the PDE and the Provider and supersedes all communications, negotiations and agreements (written or oral) of parties with respect thereto made before the date of Contract.

3.3 Amendment:

No amendment or other variation of the Contract shall be valid unless it is in writing, is dated, expressly refers to the Contract, and is signed by a duly authorised representative of each party thereto.

3.4 Non-waiver

(a) Subject to GCC 32.4 (b) below, no relaxation, forbearance, delay, or indulgence by either party in enforcing any of the terms and conditions of the Contract or the granting of time by either party to the other shall prejudice, affect, or restrict the rights of that party under the Contract, neither shall any waiver by either party of any breach of Contract operate as a waiver of any subsequent or continuing breach of Contract.

(b) Any waiver of a party's rights, powers, or remedies under the Contract must be in writing, dated, and signed by an authorised representative of the party granting such waiver, and must specify the right and the extent to which it is being waived.

3.5 Severability:

If any provision or condition of the Contract is prohibited or rendered invalid or unenforceable, such prohibition, invalidity or unenforceability shall not affect the validity or enforceability of any other provisions and conditions of the Contract.

3.6 These General Conditions of Contract shall apply in their entirety, except where alternative options are specified for different types of contract. Where alternative options are specified:

(a) Option 1 shall apply to Admeasurement Contracts; and

(b) Option 2 shall apply to Lump Sum Contracts.

3.7 For purposes of interpreting these Conditions of Contract, the type of contract is as specified in the SCC.

3.8 If sectional completion is specified in the SCC, references in the Conditions of Contract to the Works, the Completion Date, and the Intended Completion Date apply to any Section of the Works (other than references to the Completion Date and Intended Completion Date for the whole of the Works).

4. Language

4.1 The Contract as well as all correspondence and documents relating to the Contract exchanged by the Provider and the PDE shall be written in English. Supporting documents and printed literature that are part of the Contract may be in another language provided they are accompanied by an accurate translation of the relevant passages in the language specified, in which case, for purposes of interpretation of the Contract, this translation shall govern.

- 4.2 The Provider shall bear all costs of translation to the governing language and all risks of the accuracy of such translation.
- 5. Joint Venture, Consortium or Association**
- Unless otherwise specified in the SCC, if the Provider is a JV, consortium, or association, all of the parties shall be jointly and severally liable to the PDE for the fulfilment of the provisions of the Contract and shall designate one party to act as a leader with authority to bind the JV, consortium, or association. The composition or the constitution of the JV, consortium, or association shall not be altered without the prior consent of the PDE.
- 6. Eligibility**
- The provider and its subcontractors shall have the nationality of an eligible country. A provider or subcontractor shall be deemed to have the nationality of a country if it is a citizen or constituted, incorporated, or registered, and operates in conformity with the provisions of the laws of that country.
- 7. Notices**
- 7.1 Any notice given by one party to the other pursuant to the Contract shall be in writing to the address specified in the SCC. The term “in writing” means communicated in written form (e.g. by mail, e-mail, fax, including if specified in the BDS, distributed or received through the electronic-procurement system used by the PDE) with proof of receipt.
- 7.2 Notice shall be effective when delivered or on the notice’s effective date, whichever is later.
- 8. Governing Law**
- The Contract shall be governed by and interpreted in accordance with the laws of Uganda.
- 9. Scope of the Works**
- The works and related services to be provided shall be as specified in the SORs and other provisions of the contract.
- 10. Project Manager’s Decisions**
- 10.1 Except where otherwise specifically stated, the Project Manager will decide contractual matters between the PDE and the Contractor in the role representing the PDE.
- 10.2 The Project Manager will obtain the PDE’s approval for any of the decisions specified in the SCC.
- 11. Delegation**
- The Project Manager may delegate any of his duties and responsibilities to other people, except to the Adjudicator, after notifying the Contractor in writing, and may cancel any delegation after notifying the Contractor.
- 12. Subcontracting**
- 12.1 Unless otherwise specified in the SCC, the Contractor may subcontract with the approval of the Project Manager, but may not assign the Contract without the approval of the PDE in writing. Subcontracting shall not alter the Contractor’s obligations.
- 12.2 Any further conditions relating to subcontracting shall be as specified in the SCC.
- 13. Other Contractors**
- The Contractor shall cooperate and share the Site with other contractors, public authorities, utilities, and the PDE between the dates given in the Schedule of Other Contractors if such Schedule is specified in the SCC. The Contractor shall also provide

facilities and services for them as described in the Schedule. The PDE may modify the Schedule of Other Contractors and shall notify the Contractor of any such modification.

14. Contractor's Personnel

14.1 If the Schedule of Key Personnel is specified in the SCC, the Contractor shall employ the key personnel named in the Schedule, or other personnel approved by the Project Manager, to carry out the functions stated in the Schedule. The Project Manager will approve any proposed replacement of key personnel only if their relevant qualifications and abilities are substantially equal to or better than those of the personnel listed in the Schedule.

14.2 The Project Manager may require the Contractor to remove (or cause to be removed) any person employed on the Site or Works, including the Contractor's Representative if applicable, who:

- (a) Persists in any misconduct or lack of care e.g. any conduct which is prejudicial to safety, health, or the protection of the environment,
- (b) Carries out duties incompetently or negligently,
- (c) Fails to conform with any provisions of the Contract,
- (d) Persists in any conduct which is prejudicial to safety, health, or the protection of the environment, or
- (e) Based on reasonable evidence, is determined to have engaged in Fraud and Corruption during the execution of the Works.
- (f) Undertakes behaviour which breaches the Code of Conduct (ESHS) (e.g. spreading communicable diseases, sexual harassment, gender-based violence (GBV), sexual exploitation or abuse, illicit activity or crime).

14.3 The Contractor shall ensure that the person leaves the Site within seven days and has no further connection with the work in the Contract. If appropriate, the Contractor shall then appoint (or cause to be appointed) a suitable replacement person. The culprit shall be referred to the relevant Authorities.

15. PDE's and Contractor's Risks

The PDE carries the risks which the Contract states are PDE's risks, and the Contractor carries the risks which the Contract states are Contractor's risks.

16. PDE's Risks

16.1 From the Start Date until the Defects Correction Certificate has been issued, the following are PDE's risks:

- (a) The risk of personal injury, death, or loss of or damage to property (excluding the Works, Plant, Materials, and Equipment), which are due to:
 - (i) Use or occupation of the Site by the Works or for the Works, which is the unavoidable result of the Works; or
 - (ii) Negligence, breach of statutory duty, or interference with any legal right by the PDE or by any person employed by or contracted to him except the Contractor.
- (b) The risk of damage to the Works, Plant, Materials, and Equipment to the extent that it is due to a fault of the PDE or in the PDE's design, or due to war or radioactive contamination directly affecting the country where the Works are to be executed.

16.2 From the Completion Date until the Defects Correction Certificate has been issued, the

Part 3: Section 7: General Conditions of Contract

risk of loss of or damage to the Works, Plant, and Materials is a PDE's risk except for loss or damage due to:

- (a) A defect which existed on the Completion Date;
- (b) An event occurring before the Completion Date, which was not itself a PDE's risk; or
- (c) The activities of the Contractor on the Site after the Completion Date.

17. Contractor's Risks

From the Starting Date until the Defects Correction Certificate has been issued, the risks of personal injury, death, and loss of or damage to property (including, without limitation, the Works, Plant, Materials, and Equipment) which are not the Procuring and Disposing Entity's risks are the Contractor's risks.

18. Insurance

18.1 The Contractor shall provide, in the joint names of the PDE and the Contractor, insurance cover from the Start Date to the end of the Defects Liability Period, in the amounts and deductibles stated in the SCC for the following events which are due to the Contractor's risks:

- (a) Loss of or damage to the Works, Plant, and Materials;
- (b) Loss of or damage to Equipment;
- (c) Loss of or damage to property (except the Works, Plant, Materials, and Equipment) in connection with the Contract; and
- (d) Personal injury or death.

The contractor shall ensure that workers are aware of the insurance policy for redress.

18.2 Policies and certificates for insurance shall be delivered by the Contractor to the Project Manager for the Project Manager's approval before the Start Date. All such insurance shall provide for compensation to be payable in the types and proportions of currencies required to rectify the loss or damage incurred.

18.3 If the Contractor does not provide any of the policies and certificates required, the PDE may effect the insurance which the Contractor should have provided and recover the premiums the PDE has paid from payments otherwise due to the Contractor or, if no payment is due, the payment of the premiums shall be a debt due.

18.4 Alterations to the terms of insurance shall not be made without the approval of the Project Manager.

18.5 Both parties shall comply with any conditions of the insurance policies.

19. Site Investigation Reports

The Contractor, in preparing the Bid, shall rely on any Site Investigation Reports referred to in the SCC, supplemented by any information available to the Bidder.

20. Queries About the Special Conditions of Contract

The Project Manager will clarify queries on the SCC.

21. Contractor to Construct the Works

The Contractor shall construct and install the Works in accordance with the Specifications and Drawings.

22. Works to be Completed by the Intended Completion Date

The Contractor may commence execution of the Works on the Start Date and shall carry out the Works in accordance with the Program submitted by the Contractor, as

updated with the approval of the Project Manager, and complete them by the Intended Completion Date specified in the SCC.

23. Approval by the Project Manager

- 23.1 All Drawings prepared by the Contractor for the execution of the temporary or permanent Works are subject to prior approval by the Project Manager before use.
- 23.2 The Contractor shall be responsible for the design of Temporary Works and shall submit Specifications and Drawings showing the proposed Temporary Works to the Project Manager. The Project Manager shall approve such Specification and Drawing if they comply with the Specifications and Drawings in the Statement of Requirements.
- 23.3 The Project Manager's approval shall not alter the Contractor's responsibility for the design of the Temporary Works.
- 23.4 The Contractor shall obtain approval of third parties to the design of the Temporary Works, where required.

24. Safety Procedures

- 24.1 The Contractor shall be responsible for the safety of all activities on the Site.
- 24.2 The Contractor shall ensure safety procedures:
- (a) comply with all applicable safety regulations,
 - (b) take care for the safety of all persons entitled to be on the Site,
 - (c) use reasonable efforts to keep the Site and Works clear of unnecessary obstruction to avoid danger to these persons,
 - (d) provide fencing, lighting, guarding and watching of the Works until completion and taking over, and
 - (e) provide any Temporary Works (including roadways, footways, guards and fences) which may be necessary, because of the execution of the Works, for the use and protection of the public and of owners and occupiers of adjacent land.

25. Discoveries

Anything of historical or other interest or of significant value unexpectedly discovered on the site shall be the property of the PDE. The Contractor shall notify the Project Manager of such discoveries and carry out the Project Manager's instructions for dealing with them. The PDE shall inform the relevant Authorities of the same including but not limited to the Ministry of Tourism Wildlife and Antiquities and Ministry of Gender Labour and Social Development.

26. Possession of the Site

The PDE shall give possession of all parts of the site to the Contractor. If possession of a part is not given by the date stated in the SCC, the PDE will be deemed to have delayed the start of the relevant activities, and this will be a Compensation Event.

27. Access to the Site

The Contractor shall allow the Project Manager and any person authorised by the Project Manager access to the Site and to any place where work in connection with the Contract is being carried out or is intended to be carried out.

28. Contractor's Equipment

The Contractor shall be responsible for all Contractor's Equipment. When brought on to the Site, Contractor's Equipment shall be deemed to be exclusively intended for the execution of the Works. The Contractor shall not remove from the Site any major items of Contractor's Equipment without the consent of the Project Manager. However, consent shall not be required for vehicles transporting Goods or Contractor's Personnel

off Site.

29. Protection of the Environment

The Contractor shall implement its Environmental and Social Management Plan (ESMP) and shall take all reasonable steps to protect the environment (both on and off the Site) and to limit damage and nuisance to people and property resulting from pollution, noise and other results of his operations. The Contractor shall ensure that emissions, surface discharges and effluent from the Contractor's activities shall not exceed the values stated in the Specification or prescribed by applicable Laws. The Contractor shall appropriately deal with variations to its ESMP due to unforeseen impacts/issues.

30. Prohibition of Child Labour

The Contractor shall have and ensure implementation of a Child Protection Policy and shall not employ children.

31. Health and Safety

31.1 The Contractor shall at all times take all reasonable precautions to maintain the health and safety of the Contractor's Personnel. The Contractor shall appoint a health and safety officer at the Site, responsible for maintaining safety and protection against accidents. The Contractor shall maintain records and make reports concerning health, safety and welfare of persons, and damage to property, as the Project Manager, may reasonably require. The Contractor shall have an approved Safety and Health Plan with competent personnel to implement it.

31.2 The Contractor shall have an HIV/AIDS Policy and conduct HIV-AIDS awareness programmes to reduce the risk of the transfer of the HIV between and among the Contractor's Personnel and the local community, to promote early diagnosis and to assist affected individuals. The Contractor shall throughout the contract:

- (a) conduct Information, Education and Communication (IEC) campaigns, at least every three months, addressed to all the Site staff and labourers (including all the Contractor's employees, all Subcontractors and any other Contractor's or PDE's personnel employees, and all truck drivers and crew making deliveries to Site for construction activities) and to the immediate local communities, concerning the risks, dangers and impact, and appropriate avoidance behaviour with respect to Sexually Transmitted Diseases (STD) - or Sexually Transmitted Infections (STI) in general and HIV/AIDS.

31.3 The Contractor shall have a Policy for outbreaks, endemics or pandemics (e.g. corona virus) and conduct awareness programmes to reduce the risk of the transfer of the virus between and among the Contractor's Personnel and the local community, to promote early diagnosis and to assist affected individuals.

32. Instructions, Inspection and Audits

32.1 The Contractor shall carry out all instructions of the Project Manager which comply with the applicable laws where the Site is located.

32.2 The Contractor shall at all reasonable times allow personnel from PDE to have full access to all parts of the Site and to all places from which natural Materials are being obtained, and during production, manufacture and construction (at the Site and elsewhere), to examine, inspect, measure and test the materials and workmanship, and to check the progress of the manufacture of Plant and production and manufacture of Materials including Environmental and Social audits where necessary.

- 32.3 The Contractor shall permit the Government of Uganda personnel to inspect the Contractor's accounts and records relating to the performance of the Contract and to have them audited by auditors appointed by the Government if so required by the Government.

33. Disputes

If the Contractor believes that a decision taken by the Project Manager was either outside the authority given to the Project Manager by the Contract or that the decision was wrongly taken, the decision shall be referred to any Adjudicator appointed under the contract within 14 days of the notification of the Project Manager's decision.

34. Procedure for Settling Disputes

- 34.1 Unless otherwise specified in the SCC, the procedure for disputes shall be as specified in GCC 34.2 to 34.4.

- 34.2 Any Adjudicator appointed under the contract shall give a decision in writing within 28 days of receipt of a notification of a dispute, providing that he is in receipt of all the information required to give a decision.

- 34.3 Any Adjudicator appointed under the contract shall be paid by the hour at the rate specified in the SCC, together with reimbursable expenses of the types specified in the SCC, and the cost shall be divided equally between the PDE and the Contractor, whatever decision is reached by the Adjudicator. Either party may refer a decision of the Adjudicator to an Arbitrator within 28 days of the Adjudicator's written decision. If neither party refers the dispute to arbitration within the above 28 days, the Adjudicator's decision will be final and binding.

- 34.5 Any arbitration shall be conducted in accordance with the Arbitration and Conciliation Act 2000 or such other formal mechanism specified in the SCC, and the place shown in the SCC.

35. Replacement of Adjudicator

Should the Adjudicator resign or die, or should the PDE and the Contractor agree that the Adjudicator is not functioning in accordance with the provisions of the Contract, a new Adjudicator will be jointly appointed by the PDE and the Contractor. In case of disagreement between the PDE and the Contractor, within 30 days, the Adjudicator shall be designated by the Appointing Authority designated in the SCC at the request of either party, within 14 days of receipt of such request.

B. TIME CONTROL

36. Program

- 36.1 Within the time stated in the SCC, the Contractor shall submit to the Project Manager for approval of a Program showing the general methods, arrangements, order, and timing for all the activities in the Works.

- 36.2 An update of the Program shall be a program showing the actual progress achieved on each activity and the effect of the progress achieved on the timing of the remaining work, including any changes to the sequence of the activities.

- 36.3 The Contractor shall submit to the Project Manager for approval of an updated Program at intervals no longer than the period stated in the SCC. If the Contractor does not submit an updated Program within this period, the Project Manager may withhold the amount stated in the SCC from the next payment certificate and continue to withhold this amount until the next payment after the date on which the overdue Program has been submitted.

- 36.4 The Project Manager's approval of the Program shall not alter the Contractor's

obligations. The Contractor may revise the Program and submit it to the Project Manager again at any time. A revised Program shall show the effect of Variations and Compensation Events.

37. Extension of the Intended Completion Date

37.1 The Project Manager shall extend the Intended Completion Date if a Compensation Event occurs or a Variation is issued which makes it impossible for Completion to be achieved by the Intended Completion Date without the Contractor taking steps to accelerate the remaining work, which would cause the Contractor to incur an additional cost.

37.2 The Project Manager shall decide whether and by how much to extend the Intended Completion Date within 21 days of the Contractor asking the Project Manager for a decision upon the effect of a Compensation Event or Variation and submitting full supporting information. If the Contractor has failed to give early warning of a delay or has failed to cooperate in dealing with a delay, the delay by this failure shall not be considered in assessing the new Intended Completion Date.

38. Acceleration

38.1 When the PDE wants the Contractor to finish before the Intended Completion Date, the Project Manager will obtain priced proposals for achieving the necessary acceleration from the Contractor. If the PDE accepts these proposals, the Intended Completion Date will be adjusted accordingly and confirmed by both the PDE and the Contractor.

38.2 If the Contractor's priced proposals for acceleration are accepted by the PDE, they are incorporated in the Contract Price and treated as a Variation.

39. Delays Ordered by the Project Manager

The Project Manager may instruct the Contractor to delay the start or progress of any activity within the Works.

40. Management Meetings

40.1 Either the Project Manager or the Contractor may require the other to attend a management meeting. The business of a management meeting shall be to review the plans for remaining work and to deal with matters raised in accordance with the early warning procedure detailed in GCC 41.

40.2 The Project Manager shall record the business of management meetings and provide copies of the record to those attending the meeting and to the PDE. The responsibility of the parties for actions to be taken shall be decided by the Project Manager either at the management meeting or after the management meeting and stated in writing to all who attended the meeting.

41. Early Warning

41.1 The Contractor shall warn the Project Manager at the earliest opportunity of specific likely future events or circumstances that may adversely affect the quality of the work, increase the Contract Price or delay the execution of the Works. The Project Manager may require the Contractor to provide an estimate of the expected effect of the future event or circumstance on the Contract Price and Completion Date. The estimate shall be provided by the Contractor as soon as reasonably possible.

41.2 The Contractor shall cooperate with the Project Manager in making and considering proposals for how the effect of such an event or circumstance can be avoided or reduced by anyone involved in the work and in carrying out any resulting instruction of the Project Manager.

C. QUALITY CONTROL

42. Identifying Defects

The Project Manager shall check the Contractor's work and notify the Contractor of any defects that are found. Such checking shall not affect the Contractor's responsibilities. The Project Manager may instruct the Contractor to search for a Defect and to uncover and test any work that the Project Manager considers may have a Defect.

43. Tests

If the Project Manager instructs the Contractor to carry out a test not specified in the Specification to check whether any work has a Defect and the test shows that it does, the Contractor shall pay for the test and any samples. If there is no Defect, the test shall be a Compensation Event.

44. Correction of Defects

44.1 The Project Manager shall give notice to the Contractor of any Defects before the end of the Defects Liability Period, specified in the SCC. The Defects Liability Period shall be extended for as long as Defects remain to be corrected.

44.2 Every time notice of a Defect is given, the Contractor shall correct the notified Defect within the length of time specified by the Project Manager's notice.

45. Uncorrected Defects

If the Contractor has not corrected a Defect within the time specified in the Project Manager's notice, the Project Manager will assess the cost of having the Defect corrected, and the Contractor will pay this amount.

D. COST CONTROL**46. Bill of Quantities or Activity Schedule****Option 1: Admeasurement Contracts - Bill of Quantities**

46.1 The Bill of Quantities shall contain items for the construction, installation, testing, and commissioning work to be done by the Contractor

46.2 The Bill of Quantities is used to calculate the Contract Price. The Contractor is paid for the quantity of the work done at the rate in the Bill of Quantities for each item.

Option 2: Lump Sum Contracts – Activity Schedule

46.3 The Contractor shall provide updated Activity Schedules within 14 days of being instructed by the Project Manager. The activities on the Activity Schedule shall be coordinated with the activities on the Program with due consideration given to ESHS.

46.4 The Contractor shall show delivery of Materials to the Site separately on the Activity Schedule if payment for Materials on Site shall be made separately.

47. Changes in the Bill of Quantities or Activity Schedule**Option 1: Admeasurement Contracts – Changes in the Bill of Quantities**

47.1 If the final quantity of the work done differs from the quantity in the Bill of Quantities for the particular item by more than 25 per cent, provided the change exceeds one per cent (1%) of the Initial Contract Price, the Project Manager shall adjust the rate to allow for the change.

47.2 The Project Manager shall not adjust rates from changes in quantities if thereby the Initial Contract Price is exceeded by more than 15 per cent, except with the prior approval of the PDE.

47.3 If requested by the Project Manager, the Contractor shall provide the Project Manager with a detailed cost breakdown of any rate in the Bill of Quantities.

Option 2: Lump Sum Contracts – Changes in the Activity Schedule

- 47.4 The Activity Schedule shall be amended by the Contractor to accommodate changes of Program or method of working made at the Contractor's discretion. Prices in the Activity Schedule shall not be altered when the Contractor makes such changes to the Activity Schedule.

48. Variations

Option 1: Admeasurement Contracts – Variations

- 48.1 All Variations shall be included in updated Programs produced by the Contractor.

Option 2: Lump Sum Contracts – Variations

All Variations shall be included in updated Programs and Activity Schedules produced by the Contractor including ESHS issues.

49. Payments for variations

Option 1: Admeasurement Contracts – Payment for Variations

- 49.1 The Contractor shall provide the Project Manager with a quotation for carrying out the Variation when requested to do so by the Project Manager. The Project Manager shall assess the quotation, which shall be given within seven days of the request or within any longer period stated by the Project Manager and before the Variation is ordered.

- 49.2 If the work in the Variation corresponds with an item description in the Bill of Quantities and if, in the opinion of the Project Manager, the quantity of work above the limit stated in GCC 46.1 or the timing of its execution do not cause the cost per unit of quantity to change, the rate in the Bill of Quantities shall be used to calculate the value of the Variation. If the cost per unit of quantity changes, or if the nature or timing of the work in the Variation does not correspond with items in the Bill of Quantities, the quotation by the Contractor shall be in the form of new rates for the relevant items of work.

- 49.3 If the Contractor's quotation is unreasonable, the Project Manager may order the Variation and make a change to the Contract Price, which shall be based on the Project Manager's forecast of the effects of the Variation on the Contractor's costs.

- 49.4 If the Project Manager decides that the urgency of varying the work would prevent a quotation being given and considered without delaying the work, no quotation shall be given and the Variation shall be treated as a Compensation Event.

- 49.5 The Contractor shall not be entitled to additional payment for costs that could have been avoided by giving early warning.

Option 2: Lump Sum Contracts – Payment for Variations

- 49.6 The Contractor shall provide the Project Manager with a quotation for carrying out the Variation when requested to do so by the Project Manager. The Project Manager shall assess the quotation, which shall be given within seven days of the request or within any longer period stated by the Project Manager and before the Variation is ordered.

- 49.7 If the Contractor's quotation is unreasonable, the Project Manager may order the Variation and make a change to the Contract Price, which shall be based on the Project Manager's forecast of the effects of the Variation on the Contractor's costs.

- 49.8 If the Project Manager decides that the urgency of varying the work would prevent a quotation being given and considered without delaying the work, no quotation shall be given and the Variation shall be treated as a Compensation Event.

- 49.9 The Contractor shall not be entitled to additional payment for costs that could have been avoided by giving early warning.

50. Payment Certificates

- 50.1 The Contractor shall submit to the Project Manager statements of the estimated value of the work executed less the cumulative amount certified previously. Unless otherwise specified in the SCC, such statements shall be submitted monthly.
- 50.2 The value of work executed shall be determined by the Project Manager.
- 50.3 The value of work executed shall comprise the value of:
- (a) The quantities of the items in the Bill of Quantities completed for Admeasurement Contracts; or
 - (b) Completed (fully or partially) activities in the Activity Schedule for Lump Sum contract activities.
- 50.4 The value of work executed shall include the valuation of Variations and Compensation Events.
- 50.5 The Project Manager may exclude any item certified in a previous certificate or reduce the proportion of any item previously certified in any certificate in the light of later information.

51. Issue of Interim Payment Certificates

- 51.1 No amount will be certified or paid until the PDE has received and approved the Performance Security and ES Performance Security. Thereafter, the Project Manager shall, within 28 days after receiving a statement and supporting documents, deliver to the PDE and to the Contractor an Interim Payment Certificate which shall state the amount which the Project Manager fairly determines to be due, with all supporting particulars for any reduction or withholding made by the Project Manager on the Statement if any.

An Interim Payment Certificate shall be withheld for any of the following reasons:

- (a) if anything supplied or work done by the Contractor is not in accordance with the Contract, the cost of rectification or replacement may be withheld until rectification or replacement has been completed;
- (b) if the Contractor was or is failing to perform any work in accordance with the Contract, and had been so notified by the Project Manager, the value of this work may be withheld until it has been performed and/or;
- (c) if the Contractor was, or is, failing to perform any ESHS obligations or work under the Contract, the value of this work or obligation, as determined by the Engineer, may be withheld until the work or obligation has been performed, and/or the cost of rectification or replacement, as determined by the Engineer, may be withheld until rectification or replacement has been completed. Failure to perform includes, but is not limited to the following:
 - (i) Failure to comply with any ESHS obligations or work described in the Statements of Requirements which may include: working outside site boundaries, excessive dust, failure to keep public roads in a safe usable condition, damage to offsite vegetation, pollution of watercourses from oils or sedimentation, contamination of land e.g. from oils, human waste, damage to archaeology or cultural heritage features, air pollution as a result of unauthorized and/or inefficient combustion;
 - (ii) Failure to regularly review the Environmental and Social Management Plan and/or update it promptly to address emerging ESHS issues, or anticipated

risks or impacts;

- (iii) Failure to implement the Environmental and Social Management Plan e.g. failure to provide required training or sensitization;
- (iv) Failing to have appropriate consents/permits prior to undertaking Works or related activities;
- (v) Failure to submit the relevant ESHS reports, or failure to submit such reports in a timely manner;
- (vi) Failure to implement remediation as instructed by the Engineer within the specified timeframe (e.g. remediation addressing non-compliance/s).

51.2 If an amount certified is increased in a later certificate or as a result of an award by the Adjudicator or an Arbitrator, the Contractor shall be paid interest upon the delayed payment as set out in this clause. Interest shall be calculated from the date upon which the increased amount would have been certified in the absence of dispute.

51.3 Unless otherwise stated, all payments and deductions will be paid or charged in the proportions of currencies comprising the Contract Price.

51.4 Items of the Works for which no rate or price has been entered in will not be paid for by the PDE and shall be deemed covered by other rates and prices in the Contract.

52. Payments

Payments shall be adjusted for deductions for advance payments and retention. The Procuring and Disposing Entity shall pay the Contractor the amounts certified by the Project Manager within 30 days of the date of each certificate. If the PDE makes a late payment, the Contractor shall be paid interest on the late payment in the next payment. Interest shall be calculated from the date by which the payment should have been made up to the date when the late payment is made at the prevailing rate of interest for commercial borrowing for each of the currencies in which payments are made.

53. Compensation Events

53.1 The following shall be Compensation Events:

- (a) The PDE does not give access to a part of the Site by the Site Possession Date stated in the SCC.
- (b) The PDE modifies the Schedule of Other Contractors in a way that affects the work of the Contractor under the Contract.
- (c) The Project Manager orders a delay or does not issue Drawings, Specifications, or instructions required for the execution of the Works on time.
- (d) The Project Manager instructs the Contractor to uncover or to carry out additional tests upon work, which is then found to have no Defects.
- (e) The Project Manager unreasonably does not approve a subcontract to be let.
- (f) Ground conditions are substantially more adverse than could reasonably have been assumed before signing of the Agreement from the information issued to bidders (including the Site Investigation Reports), from information available publicly and from a visual inspection of the Site.
- (g) The Project Manager gives instruction for dealing with an unforeseen condition, caused by the PDE, or additional work required for safety or other reasons.
- (h) Other contractors, public authorities, utilities, or the PDE does not work within the dates and other constraints stated in the Contract, and they cause delay or extra cost to the Contractor.
- (i) The advance payment is delayed.

(j) The effects on the Contractor of any of the PDE's Risks.

(k) The Project Manager unreasonably delays issuing a Certificate of Completion.

(l) Other Compensation Events described in the SCC or determined by the Project Manager shall apply.

53.2 If a Compensation Event would cause additional cost or would prevent the work being completed before the Intended Completion Date, the Contract Price shall be increased and/or the Intended Completion Date shall be extended. The Project Manager shall decide whether and by how much the Contract Price shall be increased and whether and by how much the Intended Completion Date shall be extended.

53.3 As soon as information demonstrating the effect of each Compensation Event upon the Contractor's forecast cost has been provided by the Contractor, it shall be assessed by the Project Manager, and the Contract Price shall be adjusted accordingly. If the Contractor's forecast is deemed unreasonable, the Project Manager shall adjust the Contract Price based on the Project Manager's forecast. The Project Manager will assume that the Contractor will react competently and promptly to the event.

53.4 The Contractor shall not be entitled to compensation to the extent that the Procuring and Disposing Entity's interests are adversely affected by the Contractor's not having given an early warning or not having cooperated with the Project Manager.

54. Tax

The Project Manager shall adjust the Contract Price if taxes, duties, and other levies are changed between the date 28 days before the submission of bids for the Contract and the date of the last Completion certificate. The adjustment shall be the change in the amount of tax payable by the Contractor, provided such changes are not already reflected in the Contract Price or are a result of GCC 56.

55. Currencies

Where payments are made in currencies other than Uganda Shillings, the exchange rates used for calculating the amounts to be paid shall be the exchange rates stated in the Contractor's Bid.

56. Price Adjustment

56.1 Prices payable to the Provider, as stated in the Contract, shall be subject to adjustment during the performance of the Contract to reflect changes in the cost of labour and material components in accordance with the formula:

$$\Delta P = P_0 \left(a + b \frac{L_1}{L_0} + c \frac{M_1}{M_0} \right) - P_0$$

in which:

ΔP = adjustment amount payable to the Provider.

P_0 = Contract Price (base price).

a = fixed element representing profits and overheads included in the Contract Price and generally in the range of five (5) to fifteen (15) per cent.

b = estimated percentage of labour component in the Contract Price.

c = estimated percentage of material component in the Contract Price.

L_0, L_1 = labour indices applicable to the appropriate industry in the country of origin on the base date and date for adjustment, respectively.

M_0, M_1 = material indices for the major raw material on the base date and date

for adjustment, respectively, in the country of origin.

The coefficients a, b, and c shall be specified by the procuring and disposing entity in the bidding documents. The sum of the three coefficients should be one (1) in every application of the formula.

The Bidder shall indicate the source of the indices and the base date indices in his bid.

Base date = thirty (30) days prior to the deadline for submission of the bids.

Date of adjustment = _____ weeks prior to the date of shipment (representing the mid-point of the period of manufacture).

The above price adjustment formula shall be invoked by either party subject to the following further conditions:

- (a) Price adjustment will be applied only if the resulting increase or decrease is more than ____ per cent of the Contract Price.

[Two (2) per cent would be an acceptable percentage.]

- (b) No price adjustment shall be allowed beyond the original delivery dates unless specifically stated in the extension letter. As a rule, no price adjustment shall be allowed for periods of delay for which the Provider is entirely responsible. The PDE will, however, be entitled to any decrease in the prices of the supplies and services subject to adjustment.

- (c) The total adjustment under this clause shall be subject to a ceiling of plus or minus _____ per cent of the Contract Price.

[Ten (10) per cent would be an acceptable percentage.]

- (d) If the currency in which the Contract Price P_0 is expressed is different from the currency of origin of the labour and material indices, a correction factor will be applied to avoid incorrect adjustments of the Contract Price. The correction factor shall correspond to the ratio of exchange rates between the two currencies on the base date and the date for adjustment as defined above.

56.2 No price adjustment shall be payable on the portion of the Contract Price paid to the Provider as advance payment.

56.3 If the value of the index is changed after it has been used in a calculation, the calculation shall be corrected and an adjustment made in the next payment certificate. The index value shall be deemed to take account of all changes in cost due to fluctuations in costs.

57. Retention

57.1 If so stated in the SCC, the PDE shall retain from each payment due to the Contractor the proportion stated in the SCC until Completion of the whole of the Works.

57.2 On completion of the whole of the Works, half the total amount retained shall be repaid to the Contractor and half when the Defects Liability Period has passed and the Project Manager has certified that all Defects notified by the Project Manager to the Contractor before the end of this period have been corrected.

57.3 On completion of the whole Works, the Contractor may substitute retention money with an “on-demand” Bank guarantee.

58. Liquidated Damages

58.1 If so stated in the SCC, the Contractor shall pay liquidated damages to the PDE at the rate per day stated in the SCC for each day that the Completion Date is later than the Intended Completion Date. The total amount of liquidated damages shall not exceed the amount defined in the SCC. PDE may deduct liquidated damages from payments

Part 3: Section 7: General Conditions of Contract

due to the Contractor. Payment of liquidated damages shall not affect the Contractor's liabilities.

- 58.2 If the Intended Completion Date is extended after liquidated damages have been paid, the Project Manager shall correct any overpayment of liquidated damages by the Contractor by adjusting the next payment certificate. The Contractor shall be paid interest on the overpayment, calculated from the date of payment to the date of repayment, at the rates specified in GCC 52.

59. Bonus

If so stated in the SCC, the Contractor shall be paid a Bonus calculated at the rate per working day stated in the SCC for each day (less any days for which the Contractor is paid for acceleration) that the Completion is earlier than the Intended Completion Date. The Completion Date shall be certified in accordance with GCC 64.

60. Advance Payment

- 60.1 If so stated in the SCC, the PDE shall make an advance payment to the Contractor of the amounts stated in the SCC within the period stated in the SCC, against a provision by the Contractor of an on-demand Bank Security in a form and by a bank acceptable to the PDE in amounts and currencies equal to the advance payment. The Guarantee shall remain effective until the advance payment has been repaid, but the amount of the Guarantee shall be progressively reduced by the amounts repaid by the Contractor. Interest will not be charged on the advance payment.

- 60.2 The Contractor is to use the advance payment only to pay for Equipment, Plant, Materials, and mobilisation expenses required specifically for the execution of the Contract. The Contractor shall demonstrate that advance payment has been used in this way by supplying copies of invoices or other documents to the Project Manager.

- 60.3 The advance payment shall be repaid by deducting proportionate amounts from payments otherwise due to the Contractor, as specified in the SCC, following the schedule of completed percentages of the Works on a payment basis. No account shall be taken of the advance payment or its repayment in assessing valuations of work done, Variations, price adjustments, Compensation Events, Bonuses, or Liquidated Damages.

61. Performance Security and ES Performance Security

- 61.1 The Contractor shall, within twenty-one (21) calendar days of signing the contract, provide a Performance Security and Environmental and Social, (ES) Performance Security for compliance with the Contractor's ESHS obligations for the due performance of the Contract. The Performance Security and the ES Performance Security shall be in the amount specified in the SCC and shall be denominated in the currency in which the Contract Price is payable.

- 61.2 The proceeds of the Performance Security and ES Performance Security shall be payable to the PDE as compensation for any loss resulting from the Contractor's failure to complete its obligations under the Contract.

- 61.3 The Performance Security and ES Performance Security shall be in the form stipulated in Section 9 of the bidding document.

- 61.4 The Performance Security and ES Performance Security to the PDE shall be valid until a date 28 days beyond the intended completion date stated in the SCC.

62. Day Works

- 62.1 If applicable, the Day works rates in the Contractor's Bid shall be used for small additional amounts of work only when the Project Manager has given written instructions in advance for additional work to be paid for in that way.

62.2 All work to be paid for as Day works shall be recorded by the Contractor on forms approved by the Project Manager. Each completed form shall be verified and signed by the Project Manager within two days of the work being done.

62.3 The Contractor shall be paid for Day works subject to obtaining signed Day works forms.

63. Cost Repairs

Loss or damage to the Works or Materials to be incorporated in the Works between the Start Date and the end of the Defects Correction periods shall be remedied by the Contractor at the Contractor's cost if the loss or damage arises from the Contractor's acts or omissions.

E. FINISHING THE CONTRACT

64. Completion

The Contractor shall request the Project Manager to issue a certificate of completion of the Works, and the Project Manager will do so upon deciding that the work is completed. The completion must include Environmental and Social post-construction activities including but not limited to decommissioning and landscaping.

65. Taking Over

The PDE shall take over the Site and the Works within seven days of the Project Manager's issuing a certificate of Completion.

66. Final Account

The Contractor shall supply the Project Manager with a detailed account of the total amount that the Contractor considers payable under the Contract before the end of the Defects Liability Period. The Project Manager shall issue a Defects Liability Certificate and certify any final payment that is due to the Contractor within 56 days of receiving the Contractor's account if it is correct and complete. If it is not, the Project Manager shall issue within 56 days a schedule that states the scope of the corrections or additions that are necessary. If the Final Account is still unsatisfactory after it has been resubmitted, the Project Manager shall decide on the amount payable to the Contractor and issue a payment certificate.

67. Operating and Maintenance Manuals

67.1 If "as-built" Drawings and/or operating and maintenance manuals are required, the Contractor shall supply them by the dates stated in the SCC.

67.2 If the Contractor does not supply the Drawings and/or manuals by the dates stated in the SCC, or they do not receive the Project Manager's approval, the Project Manager shall withhold the amount stated in the SCC from payments due to the Contractor.

68. Termination

68.1 The PDE or the Contractor may terminate the Contract if the other party causes a fundamental breach of the Contract.

68.2 Fundamental breaches of Contract shall include, but shall not be limited to, the following:

- (a) the Contractor stops work for 28 days when no stoppage of work is shown on the current Program and the stoppage has not been authorised by the Project Manager;
- (b) the Project Manager instructs the Contractor to delay the progress of the Works, and the instruction is not withdrawn within 28 days;
- (c) the PDE or the Contractor is made bankrupt or goes into liquidation other than for reconstruction or amalgamation;

Part 3: Section 7: General Conditions of Contract

- (d) a payment certified by the Project Manager is not paid by the PDE to the Contractor within 84 days of the date of the Project Manager's certificate;
- (e) the Project Manager gives Notice that failure to correct a particular Defect is a fundamental breach of contract and the Contractor fails to correct it within a reasonable period determined by the Project Manager;
- (f) the Contractor does not maintain a Security, which is required;
- (g) the rate of progress of the Works at any time during the period of the contract is such that the completion of the Works will, as measured against the current Program, be delayed by the number of days for which the maximum amount of liquidated damages can be imposed; and
- (h) if the Contractor in the judgement of the PDE has engaged in corrupt, fraudulent, collusive or coercive practices in competing for or in the executing the contract.

For the purposes of this paragraph:

- (a) "corrupt practise" means the offering, giving, receiving, or soliciting, directly or indirectly, of anything of value, to influence the action of a public official in the procurement process or contract execution; and
- (b) "fraudulent practice" is any act or omission, including a misrepresentation, that knowingly or recklessly misleads, or attempts to mislead, a party to obtain a financial or other benefit or to avoid an obligation;
- (c) "collusive practice" is an arrangement between two or more parties designed to achieve an improper purpose, including to influence improperly the actions of another party;
- (d) "coercive practice" is impairing or harming, or threatening to impair or harm, directly or indirectly, any party or the property of the party to influence improperly the actions of a party.

68.3 When either party to the Contract gives notice of a breach of Contract to the Project Manager for a cause other than those listed under GCC 68.2 above, the Project Manager shall decide whether the breach is fundamental or not.

68.4 Notwithstanding the above, the PDE may terminate the Contract for convenience.

68.5 If the Contract is terminated, the Contractor shall stop work immediately, make the Site safe and secure, and leave the Site as soon as reasonably possible.

69. Payment upon Termination

69.1 If the contract is terminated because of a fundamental breach of contract by the Contractor, the Project Manager shall issue a certificate for the value of the work done and Materials ordered less the advance payment received up to the date of the issue of the certificate and less the percentage to apply to the value of the work not completed, as indicated in the SCC. Additional Liquidated Damages shall not apply. If the total amount due to the PDE exceeds any payment due to the Contractor, the difference shall be a debt payable to the PDE.

69.2 If the Contract is terminated for the PDE's convenience or because of a fundamental breach of Contract by PDE, the Project Manager shall issue a certificate for the value of the work done, Materials ordered, the reasonable cost of removal of Equipment, repatriation of the Contractor's personnel employed solely on the Works, and the Contractor's costs of protecting and securing the Works, and less advance payments received up to the date of the certificate.

70. Release from performance

Part 3: Section 7: General Conditions of Contract

If the Contract is frustrated by the outbreak of war or by any other event entirely outside the control of either the PDE or the Contractor, the Project Manager shall certify that the Contract has been frustrated. The Contractor shall make the Site safe and stop work as quickly as possible after receiving this certificate and shall be paid for all work carried out before receiving it and for any work carried out afterwards to which a commitment was made.

Part 3: Section 8 Special Conditions of Contract

Section 8: Special Conditions of Contract

The following Special Conditions of Contract (SCC) shall supplement the General Conditions of Contract (GCC). Whenever there is a conflict, the provisions herein shall prevail over those in the GCC.

GCC Clause Reference	Special Conditions
	Procurement Reference No: Nama 594/wrks/2021-2022/00048
GCC 1 (dd)	The Site is located at and is defined in Drawings Attached
GCC 1(gg)	The Start Date shall be: The Site Handover date
GCC 1(aa)	The Project Manager is: The District water officer
GCC 2.1	The following documents also form part of the Contract: <ul style="list-style-type: none">a) Bills of quantitiesb) Contracts Committee Approvalsc) Drawings and Standard Specificationsd) Powers of Attorneye) Submission Sheetf) Schedule of Key Personnel
GCC 3.7	This Contract is a Lump Sum Contract.
GCC 3.8	Sectional completion Shall not be permitted.
GCC 7.1	<p>For <u>notices</u>, the PDE's address shall be:</p> <p>Attention: The Chief Administrative Officer Namayingo district</p> <p>Street Address: _____</p> <p>Floor/Room number: _____</p> <p>Town/City: _____</p> <p>P. O. Box: _____</p> <p>Country: _____</p> <p>Telephone: _____</p> <p>Electronic mail address: _____</p> <p>For <u>notices</u>, the Contractor's address shall be:</p> <p>Attention: _____</p> <p>Street Address: _____</p> <p>Floor/Room number: _____</p> <p>Town/City: _____</p> <p>P. O. Box: _____</p> <p>Country: _____</p>

Part 3: Section 8 Special Conditions of Contract

GCC Clause Reference	Special Conditions
	<p>Telephone: _____</p> <p>Electronic mail address: _____</p>
GCC 9	The Works consist of: Construction of 4 in No 5(five) stance VIP latrines for boys and girls at Maruba and Lufudu primary schools LOT 1
GCC 10.2	<p>The PDE's specific approval is required for:</p> <ul style="list-style-type: none"> a) Changes in scope of works b) Changes in Technical specifications c) Subcontracting d) Certifying additional costs e) Determining an extension of the intended completion Date under clause 28 f) Issuing a variation order under clause 40 except in an emergency situation as reasonably determined by the Project Manager or if the variation does not increase the contract price g) Fixing rates under clause 40 h) Ordering suspension or termination of contractor under clause 59
GCC 12.1	GCC 12.1 on sub-contracting is modified as follows: approval from the Accounting Officer
GCC 12.2	The following conditions shall apply to subcontracting: approval from the Accounting Officer
GCC 13	The Schedule of Other Contractors are not part of the Contract: N/A
GCC 14.1	<p>The Schedule of Key Personnel Shall be part of the Contract.</p> <ul style="list-style-type: none"> a) Only Ugandan citizens shall be employed as unskilled labour. Only Ugandan citizens shall be employed as semi-skilled labour unless the Contractor can demonstrate that no suitably trained Ugandan citizens are available. b) <u>VISAS AND WORK PERMITS</u> - The Contractor shall be responsible for all arrangements and costs of obtaining visas, work permits and other documents for his employees and shall comply with all immigration and residence regulations of Uganda <p><u>RATES OF WAGES AND CONDITIONS OF LABOUR</u> - The Contractor shall pay rates of wages and observe employment conditions not less favourable than those established for the trade and industry where the work is being carried out. In the absence of any established rates or conditions in the locality, the Contractor shall follow those by other employers for similar trades and industries</p>
GCC 18.1	<p>The minimum insurance covers shall be:</p> <ul style="list-style-type: none"> (a) The minimum cover for personal injury or death insurance is:

Part 3: Section 8 Special Conditions of Contract

GCC Clause Reference	Special Conditions
	<p>As per statute (workers Compensation Act, Cap 225)</p> <p>(b) The maximum deductible for personal injury or death insurance is as per statute (workers Compensation Act, Cap 225)</p>
GCC 19	Site Investigation Report(s) shall not be part of the contract.
GCC 22	The Intended Completion Date for the whole of the Works shall be: Six (6) Calendar Months from the date stated in SCC.
GCC 26	The Site Possession Date shall be: After site Handover
GCC 29	<p>ESHS Management Strategies and Implementation Plans</p> <p>The Contractor shall not carry out any Works, including mobilization and/or pre-construction activities (e.g. limited clearance for haul roads, site accesses and worksite establishment, geotechnical investigations or investigations to select ancillary features such as quarries and borrow pits), unless the Project Manager (with the endorsement of the Environmental Officer and the Community Development Officer) is satisfied that appropriate measures are in place to address environmental, social, health and safety risks and impacts. At a minimum, the Contractor shall apply the Management Strategies and Implementation Plans and Code of Conduct submitted as part of the Bid and agreed as part of the Contract. The Contractor shall submit, on a continuing basis, for the Project Manager's prior approval, such as supplementary Management Strategies and Implementation Plans as are necessary to manage the ESHS risks and impacts of on-going works. These Management Strategies and Implementation Plans collectively comprise the Contractor's Environmental and Social Management Plan (C-ESMP). The C-ESMP shall be approved prior to the commencement of construction activities (e.g. excavation, earthworks, bridge and structure works, stream and road diversions, quarrying or extraction of materials, concrete batching and asphalt manufacture). The approved C-ESMP shall be reviewed, periodically (but not less than every two (2) months), and updated in a timely manner, as required, by the Contractor to ensure that it contains measures appropriate to the Works activities to be undertaken. The updated C-ESMP shall be subject to prior approval by the Project Manager."</p>
GCC 34.1	The procedure for settling disputes shall be The arbitration and conciliation Act Cap 4, Laws of Uganda 2000.
GCC 34.3	Fees and types of reimbursable expenses to be paid to the Adjudicator: The Client and Contractor will contribute 50% of the expenses required.
GCC 34.4	<p>The arbitration shall be conducted in accordance with the Arbitration and Conciliation Act 2000 of Uganda.</p> <p>Arbitration shall take place at: Agreed place</p>
GCC 35	The Appointing Authority for the Adjudicator is: President, Uganda Institution of Professional Engineers (UIPE)

Part 3: Section 8 Special Conditions of Contract

GCC Clause Reference	Special Conditions
GCC 36.1	The Contractor shall submit the Program for the Works within Seven (07) days of contract signature.
GCC 36.3	The period between Program updates is ten (10) days. The amount to be withheld for late submission of an updated Program is: Ugx. 100,000/=(One Hundred Thousand)
GCC 44.1	The Defects Liability Period is Six (06) months.
GCC 50.3 (b)	Valuation and payment for works executed shall be in line with the attached payment schedule.
GCC 53.1 (l)	The following events shall also be Compensation Events: a) Progress of works is delayed by the project manager beyond 45 days period
GCC 56.1	The Contract Shall not be subject to price adjustment in accordance with GCC 56 of the General Conditions of Contract, and the following information regarding coefficients apply/A The coefficients for adjustment of prices are: (a) For currency: N/A (i) percent nonadjustable element (coefficient A). (ii) percent adjustable element (coefficient B). (b) For currency: N/A (i) percent nonadjustable element (coefficient A). (ii) percent adjustable element (coefficient B).
GCC 56.1	The Index I for local currency will be: N/A The Index I for the specified international currency will be: N/A The Index I for currencies other than the local currency and the specified international currency will be: N/A
GCC 57.1	The proportion of payments retained is 10% percent of the contract value of the work done.
GCC 58.1	The liquidated damages for the whole of the Works are 0.001% per day. The maximum amount of liquidated damages for the whole of the Works is 01% Percent of the Final Contract Price.
GCC 59	The Bonus for the whole of the Works is NIL per day. The maximum amount of Bonus for the whole of the Works is NIL Percent of the final Contract Price.
GCC 61.3	The standard form of Performance Security and ES Performance Security acceptable to the PDE shall be an Unconditional Bank Guarantee in the format presented in Section 9 of the Bidding Documents.
GCC 67.1	The date by which “as-built” drawings are required is: two weeks The date by which operating and maintenance manuals are required is: N/A

Part 3: Section 8 Special Conditions of Contract

GCC Clause Reference	Special Conditions
GCC 67.2	The amount to be withheld for failing to produce “as-built” drawings by the date required is N/A.
GCC 69.1	The percentage to apply to the value of the work not completed, representing the PDE’s additional cost for completing the Works, is: Twenty percent (20%)

Section 9: Contract Forms

Table of Forms

Contract Agreement 116

Performance Security..... 118

Environmental and Social (ES) Performance Security 120

Advance Payment Security 122

Contract Agreement

Procurement Reference No: _____

THIS CONTRACT AGREEMENT made this _____ day of _____, _____, between _____ of _____ (hereinafter “the Procuring and Disposing Entity - PDE”), of the one part, and _____ of _____ (hereinafter “the Contractor”), of the other part.

Whereas the PDE is desirous that the Contractor executes _____ (hereinafter called “the Works”) and the PDE has accepted the Bid by the Contractor for the execution and completion of such Works and the remedying of any defects therein for the Contract Price of Uganda Shillings _____.

NOW THIS CONTRACT AGREEMENT WITNESSETH AS FOLLOWS:

1. In this Contract Agreement, words and expressions shall have the same meanings as are respectively assigned to them in the Contract referred to.
2. The following documents shall be deemed to form and be read and construed as part of this Agreement. This Contract Agreement shall prevail over all other Contract documents.
 - (a) the Contractor’s Bid;
 - (b) the Special Conditions of Contract;
 - (c) the General Conditions of Contracts;
 - (d) the Scope of works;
 - (e) the Drawings; and
 - (f) the completed Schedules.
3. In consideration of the payments to be made by the PDE to the Contractor as indicated in this Contract, the Contractor hereby covenants with the PDE to execute and complete the Works and remedy any defects therein in conformity in all respects with the provisions of the Contract.
4. The PDE hereby covenants to pay the Contractor in consideration of the execution and completion of the Works and the remedying of defects therein the Contract Price of _____ or such other sum as may become payable under the provisions of the Contract, at the times and in the manner prescribed by the Contract.
5. The Contract Price or such other sum as may be payable shall be paid _____ in Uganda Shillings, _____ in _____ and _____ in _____.

Part 3: Section 9 Contract Forms

IN WITNESS whereof the parties thereto have caused this Contract to be executed in accordance with the law specified in the Special Conditions of Contract on the day, month and year indicated above.

Signed by _____ (for the Procuring and Disposing Entity)

Name: _____ Position: _____

In the presence of:

Name: _____ Position: _____

Signed by _____ (for the Contractor)

Name: _____ Position: _____

In the presence of:

Name: _____ Position: _____

Performance Security

[The Performance Security should be on the letterhead of the issuing Financial Institution and should be signed by a person with the proper authority to sign documents that are binding on the Financial Institution. The draft is for an unconditional Security. The amount of the guarantee must represent the percentage of the Contract Price specified in the Contract and should be denominated either in the currency(ies) of the Contract or in a freely convertible currency acceptable to the Procuring and Disposing Entity].

Date: *[insert date (as day, month and year) of Performance Security]*

Procurement Reference No: *[insert Procurement Reference Number]*

To: *[insert complete name and address of Procuring and Disposing Entity]*

WHEREAS *[insert name and address of Contractor]* (hereinafter called “the Contractor”) has undertaken, pursuant to the Contract referenced above, dated *[insert date (as day, month and year) of contract]* to execute *[insert a brief description of Works]* (hereinafter called “the Contract”);

AND WHEREAS it has been stipulated by you in the aforementioned Contract that the Provider shall furnish you with a demand guarantee issued by a financial institution for the sum specified therein as security for compliance with the Provider’s performance obligations in accordance with the Contract;

AND WHEREAS the undersigned *[insert complete name of Guarantor]*, legally domiciled in *[insert complete address of Guarantor]*, (hereinafter the “Guarantor”), have agreed to give the Contractor security;

THEREFORE WE hereby affirm that we are Guarantors and responsible to you, on behalf of the Contractor, up to a total of *[insert currency and amount of Guarantee in words and figures]*, such sum being payable in the types and proportions of currencies in which the Contract Price is payable, and we undertake to pay you, upon your first written demand declaring the Contractor to be in default under the Contract, without cavil or argument, any sum or sums within the limits of *[insert currency and amount of Guarantee in words and figures]* as aforesaid without your needing to prove or to show grounds or reasons for your demand or the sum specified therein.

We hereby waive the necessity of your demanding the said debt from the Contractor before presenting us with the demand.

We further agree that no change or addition to or other modification of the terms of the Contract or of the Works to be performed there under or of any of the Contract documents which may be made between you and the Contractor shall in any way release us from any liability under this Guarantee, and we hereby waive notice of any such change, addition, or modification.

Part 3: Section 9 Contract Forms

This Guarantee shall remain in force up to and including _____* *[insert date: day, month, year]*

This guarantee is subject to the Uniform Rules for Demand Guarantees, ICC Publication No. 758, except that Sub-article 20(a) is hereby excluded.

Name: *[insert complete name of the person signing the Performance Security]*

In the capacity of *[insert legal capacity of the person signing the Performance Security]*

Signed: *[signature of the person whose name and capacity are shown above]*

Duly authorized to sign the Performance Security for and on behalf of: *[insert complete name of Financial Institution]*

Dated on _____ day of _____, _____ *[insert date of signing]*

* Insert the date twenty-eight (28) days after the intended completion date as stated in SCC 22. In the event of an extension of the intended completion date, the Entity shall request for an extension of this guarantee from the contractor. The request for extension shall be in writing and must be made prior to the expiration date stated in the guarantee.

Environmental and Social (ES) Performance Security

[The Environmental and Social Performance Security should be on the letterhead of the issuing Financial Institution and should be signed by a person with the proper authority to sign documents that are binding on the Financial Institution. The draft is for an unconditional Security. The amount of the guarantee must represent the percentage of the Contract Price specified in the Contract and should be denominated either in the currency(ies) of the Contract or in a freely convertible currency acceptable to the Procuring and Disposing Entity].

Date: *[insert date (as day, month and year) of ES Performance Security]*

Procurement Reference No: *[insert Procurement Reference Number]*

To: *[insert complete name and address of Procuring and Disposing Entity]*

WHEREAS *[insert name and address of Contractor]* (hereinafter called “the Contractor”) has undertaken, pursuant to the Contract referenced above, dated *[insert date (as day, month and year) of contract]* to execute *[insert a brief description of Works]* (hereinafter called “the Contract”);

AND WHEREAS it has been stipulated by you in the aforementioned Contract that the Provider shall furnish you with a demand guarantee issued by a financial institution for the sum specified therein as security for compliance with the Provider’s performance obligations in accordance with the Contract;

AND WHEREAS the undersigned *[insert complete name of Guarantor]*, legally domiciled in *[insert complete address of Guarantor]*, (hereinafter the “Guarantor”), have agreed to give the Contractor security;

THEREFORE WE hereby affirm that we are Guarantors and responsible to you, on behalf of the Contractor, up to a total of *[insert currency and amount of Guarantee in words and figures]*, such sum being payable in the types and proportions of currencies in which the Contract Price is payable, and we undertake to pay you, upon your first written demand declaring the Contractor to be in default under the Contract, without cavil or argument, any sum or sums within the limits of *[insert currency and amount of Guarantee in words and figures]* as aforesaid without your needing to prove or to show grounds or reasons for your demand or the sum specified therein.

We hereby waive the necessity of your demanding the said debt from the Contractor before presenting us with the demand.

We further agree that no change or addition to or other modification of the terms of the Contract or of the Works to be performed there under or of any of the Contract documents which may be made between you and the Contractor shall in any way

Part 3: Section 9 Contract Forms

release us from any liability under this Guarantee, and we hereby waive notice of any such change, addition, or modification.

This Guarantee shall remain in force up to and including _____* *[insert date: day, month, year]*

This guarantee is subject to the Uniform Rules for Demand Guarantees ICC Publication No. 758, except that sub-article 20(a) is hereby excluded.

Name: *[insert complete name of the person signing the Performance Security]*

In the capacity of *[insert legal capacity of the person signing the Performance Security]*

Signed: *[signature of the person whose name and capacity are shown above]*

Duly authorized to sign the Performance Security for and on behalf of: *[insert complete name of Financial Institution]*

Dated on _____ day of _____, _____ *[insert date of signing]*

* Insert the date twenty-eight (28) days after the intended completion date as stated in SCC 22. In the event of an extension of the intended completion date, the Entity shall request for an extension of this guarantee from the contractor. The request for extension shall be in writing and must be made prior to the expiration date stated in the guarantee.

Advance Payment Security

[The Advance Payment Security should be on the letterhead of the issuing Financial Institution and should be signed by a person with the proper authority to sign documents that are binding on the Financial Institution. The amount of the security is to be inserted by the Financial Institution and must represent the amount of the Advance Payment and be denominated either in the currency(ies) of the Advance Payment as specified in the Contract, or in a freely convertible currency acceptable to the PDE].

Date: *[insert date (as day, month, and year) of Payment Security]*

Procurement Reference No.: *[insert Procurement Reference Number]*

To: *[insert complete name and address of Procuring and Disposing Entity]*

In accordance with the payment provision included in the Contract referenced above, in relation to advance payments, *[insert complete name and address of Contractor]* (hereinafter called “the Contractor”) shall deposit with the PDE a Bank Guarantee to guarantee its proper and faithful performance of the obligations imposed by said Clause of the Contract, in the amount of *[insert currency and amount of guarantee in words and figures]*.

We, the undersigned *[insert complete name of Guarantor]*, legally domiciled in *[insert full address of Guarantor]* (hereinafter “the Guarantor”), as instructed by the Contractor, agree unconditionally and irrevocably to guarantee as primary obligator and not as surety merely, the payment to the PDE on its first demand without whatsoever right of objection on our part and without its first claim to the Contractor, in the amount not exceeding *[insert currency and amount of guarantee in words and figures]*.

We further agree that no change or addition to or other modification of the terms of the Contract or of the Works to be performed there under or of any of the Contract documents which may be made between the PDE and the Contractor, shall in any way release us from any liability under this Guarantee, and we hereby waive notice of any such change, addition, or modification.

This Security shall remain valid and in full effect from the date of the advance payment under the Contract until the PDE receives full repayment of the same amount from the Contractor.

Name: *[insert complete name of the person signing the Payment Security]*

In the capacity of *[insert legal capacity of the person signing the Payment Security]*

This guarantee is subject to the Uniform Rules for Demand Guarantees, ICC Publication No. 758, except that Sub-article 20(a) is hereby excluded.

Part 3: Section 9 Contract Forms

Signed: *[signature of the person whose name and capacity are shown above]*

Duly authorized to sign the Payment Security for and on behalf of: *[insert complete name of the Financial Institution]*

Dated on _____ day of _____, _____ *[insert date of signing]*